

Economic figures

Market share by region:

Europe (Western & Eastern): 63%.
 Nafta: 16%.
 Asia: 11%.
 South America: 10%.

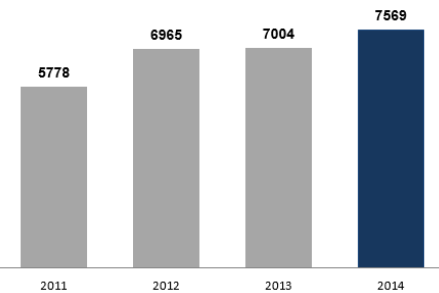
Main clients:

Volkswagen, Daimler Mercedes-Benz, Renault-Nissan, PSA, General Motors, BMW, Ford, Fiat-Chrysler, Jaguar Land Rover-Tata & Geely-Volvo.

Total number of **suppliers**: 19,861.

Opening of **10 greenfields** in the last 2 years (2013-2014) worldwide.

Turnover evolution M. USD



Main global figures

20

Countries

7,569*

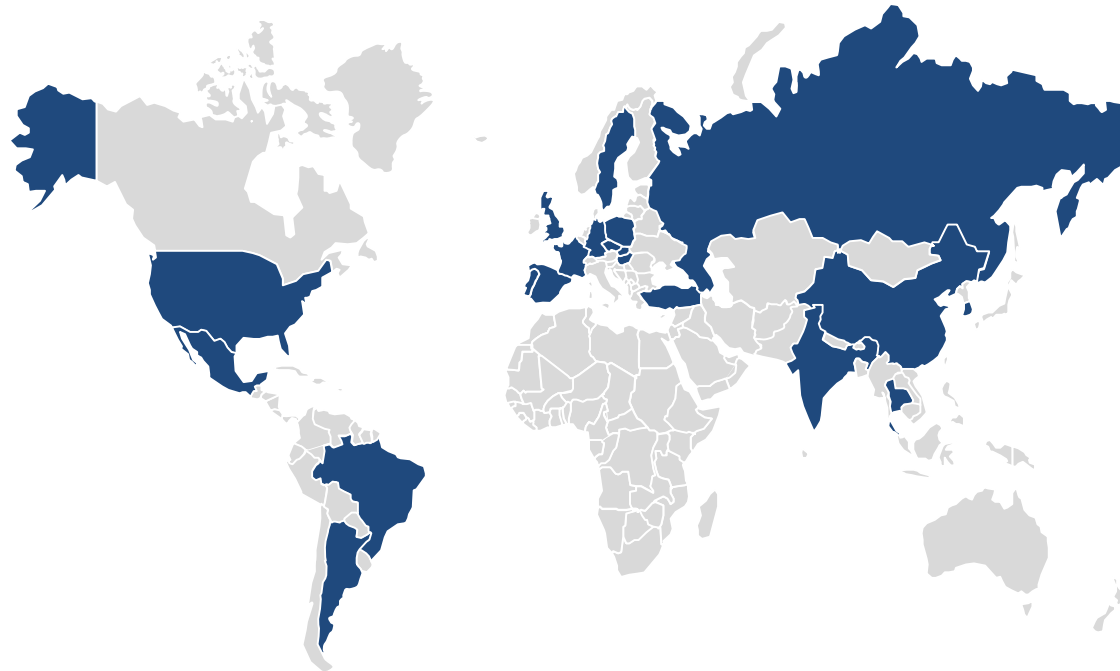
Sales 2014 (M USD)

95

Plants

32,331

Employees



R&D

Centers: 12.

Employees: 1,000.

Locations: Spain (Boroa, Abrera), France (Meudon, Les Ulis), Germany (Reimscheid, Bielefeld) UK (Aycliffe), Sweden (Lulea), US (Troy), Brazil (Sao Paulo), China (Shangai) & India (Pune).

Gestamp Team

By age: 75% under 45.

By gender: 82% male 18% female.

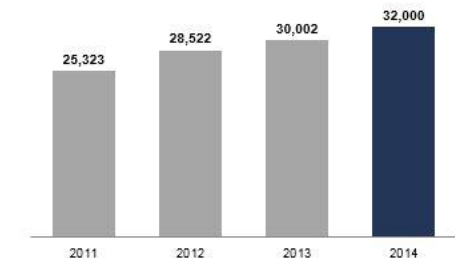
Permanent employees: 92%.

Hours / training by employee: 30.

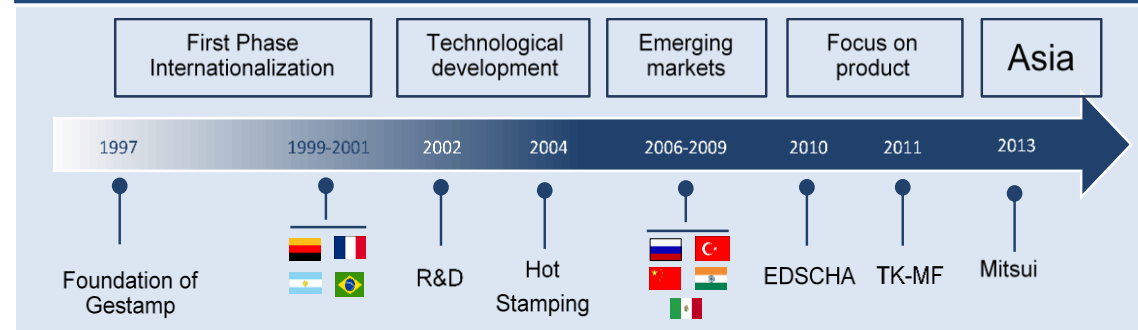
Number of **apprentices:** 490.

Disabled employees: 1.9%.

Workforce evolution



Gestamp evolution



Main products

Metal components for vehicle bodies: bonnets, roofs, fins, doors, floors, pillars, rails, wheel arches, front-end modules, bumpers, dashboard crossbeams.

Chassis: front axles, rear axles, front/rear suspension arms, integrated suspension arms.

Mechanisms: hinges, door checks, automatic opening systems, powered systems, hand brakes, pedal boxes.

Technology

Main technologies: hot stamping, cold stamping, HSS stamping, roll forming, hydro forming, welding and assembly, patchwork blanks, laser welded blanks, remote laser welding 3D, machining, moulding, tooling, cataphoresis.

Hot Stamping Lines: 58.

New hot stamping lines: 11 (2014).

Steel Purchase: 2,767,292 tonnes (2014).

*Change rate: 1 EUR = 1.21000 USD

Key milestones

Number of plants: 6

Plant locations: Chattanooga (TN), Mason Laaper (MI), Mc Calla (AL), South Charleston (WV) and South Carolina.

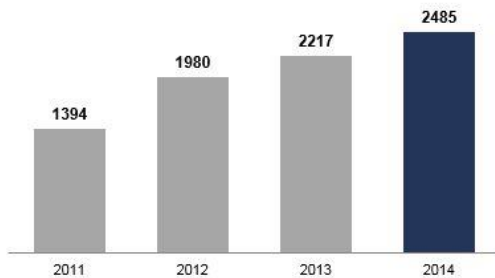
Plant area (total): 2,890,960 sq. ft.

Main clients: VW, BMW, Daimler, Ford and Honda.

Nafta HQ, engineering and R&D: Troy.

Employees: 2,485.

Workforce evolution



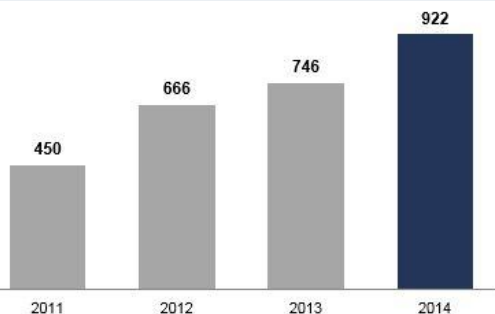
Economic figures

Investment (2014): \$ 48.88 M USD

Turnover (2014): \$ 922 M USD

US was the third largest market (in sales 2014) for Gestamp.

Turnover evolution M USD



- Gestamp Plants
- Engineering / R&D
- Nafta HQ

Gestamp Chattanooga I (TN)

Sales 2014: \$112.1 M USD

Employees: 265

Built area: 238,991 sq. ft.

Main products: Structural stampings and assemblies, floor pans, rail assemblies, wheelhouse assemblies.

Client: VW (Passat).

Gestamp Mason (MI)

Sales 2014: \$126.1 M USD

Employees: 511

Built area: 537,991 sq. ft.

Main products: A, B & H pillars, BIW components, Rocker assemblies, side impact and bumper beams.

Clients: Hot Stamping multiclient Core

Gestamp McCalla (AL)

Sales 2014: \$264.1 M USD

Employees: 530

Built Area: 477,993 sq. ft.

Main products: Underbody stampings, underbody assemblies, bumper assemblies.

Client: Daimler (Mercedes M-Class/C-Class)

Gestamp Lapeer (MI)

Sales 2014: \$86.4 M USD

Employees: 221

Built Area: 159,994 sq. ft.

Main products: Body in white stampings, Spot welded assemblies, door check assemblies, door hinge manufacturing.

Clients: Mechanisms multiclient Core Business

Gestamp West Virginia

Sales 2014: \$78.8 M USD

Employees: 431

Built area: 925,997 sq. ft.

Main products: Structural metallic parts inner panels, B, A & C pillars and reinforcements.

Clients: Honda (Civic)

Gestamp South Carolina

Sales 2014: \$254.2 M USD

Employees: 367

Built area: 549,992 sq. ft.

Main products: Class A stampings and assemblies, bodysides, doors, hoods / liftgates.

Client: BMW (X3/X5/X6)

Gestamp Chattanooga

VW B-SUV Project

Background

Placed in Chattanooga, in Tennessee State.

The main client in Chattanooga plant is **Volkswagen**.

Gestamp Chattanooga I plant was the **first greenfield** of Gestamp in US.

Gestamp **Chattanooga I** begins its operations in **2009**.

Gestamp **Chattanooga I** will be **expanded** in Body in white and chassis areas.

Gestamp **Chattanooga II** will be a new facility to Class A project.

Gestamp Chattanooga II will be Gestamp's **seventh facility** in United States.

Key milestones

Total investment: \$180 M USD.

Existing jobs: 265.

Expected job creation: 510.

Start of Production: December 2016.



Chattanooga I (existing)

Sales 2014: \$112.1 M USD

Employees: 265

Built area: 238,991 sq. ft.

Technologies: cold stamping and assembly.

Main products: Structural stampings and assemblies, floor pans, rail assemblies, wheelhouse assemblies.

Client: Volkswagen.

Projects: Passat

Chattanooga I expansion

Beginning of construction: June 2015

Built area: 396,000 sq. ft.

SOP: December 2016

Products: Body in white and chassis.

Technologies: hot stamping, cold stamping, laser, assembly, blanking.

Equipment: 3200T transfer press, tryout press, blanking line, hot stamping line, laser cells, assembly equipment, CCM / Quality equipment.

Client: Volkswagen.

Projects: VW B-SUV.

Chattanooga II

Beginning of construction: August 2015.

Built area: 180.000 sq. ft.

SOP: December 2016

Products: Body in white.

Technologies: cold stamping and assembly.

Equipment: Tandem line, tryout press, assembly equipment, CMM / Quality equipment.

Client: Volkswagen.

Projects: VW B-SUV.

Customer: **Volkswagen**

Customer Assembly Plant:
Chattanooga

Gestamp plants: **Chattanooga I, Chattanooga II, West Virginia and Mason.**

Average Annual Volume:
+/- 100,000 vehicles.

Program life: **6 years.**

Involved Processes:
Cold Stamping, Hot Stamping, Rollform, Hydroform Spot and Mag Welding, E-Coat and Pickling Waxing and Bushing in Press.



**Class A
Award**

**Structural
award**

**Chassis
Award**