

**United States Bankruptcy Court  
Eastern District of Tennessee**

**Voluntary Petition**

|  |   |
|--|---|
| Name of Debtor (if individual, enter Last, First, Middle):<br><b>Prebul Jeep, Inc.</b>   | Name of Joint Debtor (Spouse) (Last, First, Middle):  |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):<br><b>DBA Prebul Autogroup, Prebul Kia, Prebul Jeep, Prebul Chrysler and Prebul Dodge</b> | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):        |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)<br><b>62-0963683</b>   | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) |
| Street Address of Debtor (No. and Street, City, and State):<br><b>2120 Chapman Road<br/>Chattanooga, TN</b>  | Street Address of Joint Debtor (No. and Street, City, and State):   |
| ZIP Code<br><b>37421</b>   | ZIP Code  |
| County of Residence or of the Principal Place of Business:<br><b>Hamilton</b>  | County of Residence or of the Principal Place of Business:  |
| Mailing Address of Debtor (if different from street address):  | Mailing Address of Joint Debtor (if different from street address):   |
| ZIP Code   | ZIP Code  |

Location of Principal Assets of Business Debtor (if different from street address above):

|   |  |  |
|---|--|--|
| <p><b>Type of Debtor</b><br/>(Form of Organization)<br/>(Check one box)</p> <input type="checkbox"/> Individual (includes Joint Debtors)<br><i>See Exhibit D on page 2 of this form.</i><br><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)<br><input type="checkbox"/> Partnership<br><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) | <p><b>Nature of Business</b><br/>(Check one box)</p> <input type="checkbox"/> Health Care Business<br><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)<br><input type="checkbox"/> Railroad<br><input type="checkbox"/> Stockbroker<br><input type="checkbox"/> Commodity Broker<br><input type="checkbox"/> Clearing Bank<br><input checked="" type="checkbox"/> Other | <p><b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)</p> <input checked="" type="checkbox"/> Chapter 7<br><input type="checkbox"/> Chapter 9<br><input type="checkbox"/> Chapter 11<br><input type="checkbox"/> Chapter 12<br><input type="checkbox"/> Chapter 13<br><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding<br><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding |
| <p><b>Tax-Exempt Entity</b><br/>(Check box, if applicable)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).   |  | <p><b>Nature of Debts</b><br/>(Check one box)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."<br><input checked="" type="checkbox"/> Debts are primarily business debts.   |

|  |   |
|--|---|
| <p><b>Filing Fee</b> (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached<br><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.<br><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | <p><b>Chapter 11 Debtors</b></p> <p>Check one box:</p> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).<br><input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). <p>Check if:</p> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. <p>Check all applicable boxes:</p> <input type="checkbox"/> A plan is being filed with this petition.<br><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). |
|--|---|

**Statistical/Administrative Information**

Debtor estimates that funds will be available for distribution to unsecured creditors.  
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

**Estimated Number of Creditors**

|                          |                          |                                     |                          |                          |                          |                          |                          |                          |                          |
|--------------------------|--------------------------|-------------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 1-49                     | 50-99                    | 100-199                             | 200-999                  | 1,000-5,000              | 5,001-10,000             | 10,001-25,000            | 25,001-50,000            | 50,001-100,000           | OVER 100,000             |

**Estimated Assets**

|                                     |                          |                          |                          |                             |                              |                               |                                |                              |                          |
|-------------------------------------|--------------------------|--------------------------|--------------------------|-----------------------------|------------------------------|-------------------------------|--------------------------------|------------------------------|--------------------------|
| <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/>    | <input type="checkbox"/>     | <input type="checkbox"/>      | <input type="checkbox"/>       | <input type="checkbox"/>     | <input type="checkbox"/> |
| \$0 to \$50,000                     | \$50,001 to \$100,000    | \$100,001 to \$500,000   | \$500,001 to \$1 million | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | More than \$1 billion    |

**Estimated Liabilities**

|                          |                          |                          |                          |                             |                                     |                               |                                |                              |                          |
|--------------------------|--------------------------|--------------------------|--------------------------|-----------------------------|-------------------------------------|-------------------------------|--------------------------------|------------------------------|--------------------------|
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/>    | <input checked="" type="checkbox"/> | <input type="checkbox"/>      | <input type="checkbox"/>       | <input type="checkbox"/>     | <input type="checkbox"/> |
| \$0 to \$50,000          | \$50,001 to \$100,000    | \$100,001 to \$500,000   | \$500,001 to \$1 million | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million        | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | More than \$1 billion    |

THIS SPACE IS FOR COURT USE ONLY

|   |  |
|---|--|
| <b>Voluntary Petition</b><br><i>(This page must be completed and filed in every case)</i> | Name of Debtor(s):<br><b>Prebul Jeep, Inc.</b> |
|---|--|

**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

|  |              |             |
|--|--------------|-------------|
| Location<br>Where Filed: <b>- None -</b> | Case Number: | Date Filed: |
| Location<br>Where Filed:                 | Case Number: | Date Filed: |

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

|  |               |             |
|--|---------------|-------------|
| Name of Debtor:<br><b>See Attachment</b> | Case Number:  | Date Filed: |
| District:                                | Relationship: | Judge:      |

|   |  |
|---|--|
| <p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p> | <p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____<br/>Signature of Attorney for Debtor(s) (Date)</p> |
|---|--|

**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**  
*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**Prebul Jeep, Inc.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ Thomas E. Ray  
Signature of Attorney for Debtor(s)

Thomas E. Ray 001211  
Printed Name of Attorney for Debtor(s)

Samples, Jennings, Ray & Clem, PLLC  
Firm Name

130 Jordan Drive  
Chattanooga, TN 37421

\_\_\_\_\_  
Address

**Email: tray@raylegal.com**

(423)892-2006 Fax: (423)892-1919  
Telephone Number

February 11, 2009  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Joe Prebul  
Signature of Authorized Individual

Joe Prebul  
Printed Name of Authorized Individual

President  
Title of Authorized Individual

February 11, 2009  
Date

In re Prebul Jeep, Inc.  
Debtor

Case No. \_\_\_\_\_

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)    | C O D E B T O R<br>H<br>W<br>J<br>C | Husband, Wife, Joint, or Community   |  |  | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|-------------------------------------|--|--|--|---------------------|-------------------------|-----------------|---|---------------------------|
|   |                                     | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN |  |  |                     |                         |                 |   |                           |
| Account No.   |                                     | <b>Leased vehicles</b>   |  |  |                     |                         |                 |   |                           |
| <b>Chrysler Financial - DRAC program<br/>10300 Boggy Creek Road<br/>Suite 100<br/>Orlando, FL 32824</b> | -                                   |  |  |  |                     |                         |                 | <b>272,064.41</b>                                     | <b>Unknown</b>            |
| Value \$  |                                     | <b>Unknown</b>   |  |  |                     |                         |                 |   |                           |
| Account No.   |                                     | <b>New and used vehicles</b>   |  |  |                     |                         |                 |   |                           |
| <b>Chrysler Financial Company, LLC<br/>PO Box 723300<br/>Atlanta, GA 31139</b>                          | -                                   |  |  |  |                     |                         |                 | <b>6,785,427.00</b>                                   | <b>Unknown</b>            |
| Value \$  |                                     | <b>Unknown</b>   |  |  |                     |                         |                 |   |                           |
| Account No.   |                                     | <b>Accounts receivable, parts inventory, furniture, fixtures and equipment</b>                 |  |  |                     |                         |                 |   |                           |
| <b>FSG Bank<br/>817 Broad Street<br/>Chattanooga, TN 37402</b>  | -                                   |  |  |  |                     |                         |                 | <b>3,500,000.00</b>                                   | <b>Unknown</b>            |
| Value \$  |                                     | <b>Unknown</b>   |  |  |                     |                         |                 |   |                           |
| Account No.   |                                     | <b>Vespa Motorcycle Inventory</b>  |  |  |                     |                         |                 |   |                           |
| <b>GE Commercial Distribution Finance Corp<br/>PO Box 5610<br/>Orange, CA 92863</b>                     | -                                   |  |  |  |                     |                         |                 | <b>288,579.00</b>                                     | <b>Unknown</b>            |
| Value \$  |                                     | <b>Unknown</b>   |  |  |                     |                         |                 |   |                           |
| Subtotal  |                                     |  |  |  |                     |                         |                 | <b>10,846,070.41</b>                                  | <b>0.00</b>               |
| (Total of this page)  |                                     |  |  |  |                     |                         |                 |   |                           |

1 continuation sheets attached

In re Prebul Jeep, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B O R<br>H W J C | Husband, Wife, Joint, or Community   | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|--------------------------|--|---------------------|-------------------------|-----------------|---|---------------------------|
|  |                          | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN |                     |                         |                 |   |                           |
| Account No.  |                          |  |                     |                         |                 |   |                           |
| <b>Hitachi<br/>Capital America Corp<br/>800 Connecticut Ave<br/>Norwalk, CT 06850</b>          | -                        |  |                     |                         |                 |   |                           |
|  |                          | <b>New Vehicles</b>  |                     |                         |                 |   |                           |
|  |                          | Value \$ <b>Unknown</b>  |                     |                         |                 | <b>3,170,017.00</b>                                   | <b>Unknown</b>            |
| Account No.  |                          |  |                     |                         |                 |   |                           |
| <b>Interstate Billing Service<br/>PO Box 2153<br/>Birmingham, AL 35287-1265</b>                | -                        |  |                     |                         |                 |   |                           |
|  |                          | <b>Accounts Receivable</b>   |                     |                         |                 |   |                           |
|  |                          | Value \$ <b>Unknown</b>  |                     |                         |                 | <b>1.00</b>   | <b>Unknown</b>            |
| Account No.  |                          |  |                     |                         |                 |   |                           |
| <b>Reyna Capital Corporation<br/>PO Box 2608<br/>Dayton, OH 45401</b>                          | -                        |  |                     |                         |                 |   |                           |
|  |                          | <b>Computer</b>  |                     |                         |                 |   |                           |
|  |                          | Value \$ <b>Unknown</b>  |                     |                         |                 | <b>200,000.00</b>                                     | <b>Unknown</b>            |
| Account No.  |                          |  |                     |                         |                 |   |                           |
| <b>Wachovia Bank<br/>PO Box 2705<br/>Winston Salem, NC 27102</b>                               | -                        |  |                     |                         |                 |   |                           |
|  |                          | <b>Phone system</b>  |                     |                         |                 |   |                           |
|  |                          | Value \$ <b>Unknown</b>  |                     |                         |                 | <b>48,000.00</b>                                      | <b>Unknown</b>            |
| Account No.  |                          |  |                     |                         |                 |   |                           |
|  |                          |  |                     |                         |                 |   |                           |
|  |                          | Value \$   |                     |                         |                 |   |                           |
| Subtotal<br>(Total of this page)   |                          |  |                     |                         |                 | <b>3,418,018.00</b>                                   | <b>0.00</b>               |
| Total<br>(Report on Summary of Schedules)  |                          |  |                     |                         |                 | <b>14,264,088.41</b>                                  | <b>0.00</b>               |

Sheet 1 of 1 continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

In re Prebul Jeep, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 **Deposits by individuals**

Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

In re Prebul Jeep, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

| CREDITOR'S NAME,<br>AND MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions.)  | C<br>O<br>D<br>E<br>B<br>O<br>R | H<br>W<br>J<br>C | Husband, Wife, Joint, or Community<br><br>DATE CLAIM WAS INCURRED<br>AND CONSIDERATION FOR CLAIM | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT<br>OF CLAIM | AMOUNT NOT<br>ENTITLED TO<br>PRIORITY, IF ANY |
|--|---------------------------------|------------------|--|--|--|--------------------------------------|--------------------|---|
|  |                                 |                  |  |  |  |                                      |                    | AMOUNT<br>ENTITLED TO<br>PRIORITY             |
| Account No.<br><br><b>City of Chattanooga</b><br><b>801 Broad Street</b><br><b>Ste. 400</b><br><b>Chattanooga, TN 37402</b>  |                                 | -                |  |  |  |                                      | Unknown            | Unknown                                       |
|  |                                 |                  |  |  |  |                                      | Unknown            | 0.00  |
| Account No.<br><br><b>Hamilton County Trustee</b><br><b>210 Courthouse</b><br><b>Chattanooga, TN 37402</b>   |                                 | -                |  |  |  |                                      | Unknown            | Unknown                                       |
|  |                                 |                  |  |  |  |                                      | Unknown            | 0.00  |
| Account No.<br><br><b>Internal Revenue Service</b><br><b>PO Box 21126</b><br><b>Philadelphia, PA 19114</b>   |                                 | -                |  |  |  |                                      | Unknown            | Unknown                                       |
|  |                                 |                  |  |  |  |                                      | Unknown            | 0.00  |
| Account No.<br><br><b>State of Tennessee</b><br><b>Andrew Jackson Street Office</b><br><b>Building</b><br><b>500 Deadrick Street</b><br><b>Nashville, TN 37242</b> |                                 | -                |  |  |  |                                      | Unknown            | Unknown                                       |
|  |                                 |                  |  |  |  |                                      | Unknown            | 0.00  |
| Account No.<br><br>  |                                 |                  |  |  |  |                                      |                    |   |
|  |                                 |                  |  |  |  |                                      |                    |   |

Sheet 1 of 1 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal  
(Total of this page)

0.00      0.00

Total  
(Report on Summary of Schedules)

0.00      0.00

In re Prebul Jeep, Inc.  
Debtor

Case No. \_\_\_\_\_

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)                      | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | Husband, Wife, Joint, or Community |   | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT OF CLAIM |
|--|--------------------------------------|------------------------------------|---|--|--|--------------------------------------|-----------------|
|  |                                      | H<br>W<br>J<br>C                   | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM<br>IS SUBJECT TO SETOFF, SO STATE. |  |  |                                      |                 |
| Account No.<br><br><b>4 Wheel Drive Hardware</b><br><b>44488 State Route 14</b><br><b>PO Box 57</b><br><b>Columbiana, OH 44408</b> |                                      | -                                  |   |  |  |                                      | <b>164.38</b>   |
| Account No.<br><br><b>AAA Auto Salvage and Towing</b><br><b>410 Depot St</b><br><b>Soddy Daisy, TN 37379</b>                       |                                      | -                                  |   |  |  |                                      | <b>155.00</b>   |
| Account No.<br><br><b>Abra Auto Body</b><br><b>6009 International Drive</b><br><b>Chattanooga, TN 37421</b>                        |                                      | -                                  |   |  |  |                                      | <b>20.00</b>    |
| Account No.<br><br><b>Abra Auto Body</b><br><b>6009 International Drive</b><br><b>Chattanooga, TN 37421</b>                        |                                      | -                                  |   |  |  |                                      | <b>434.00</b>   |
| Subtotal<br>(Total of this page)   |                                      |                                    |   |  |  |                                      | <b>773.38</b>   |

37 continuation sheets attached

In re Prebul Jeep, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)                     | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | Husband, Wife, Joint, or Community | D<br>A<br>T<br>E<br>C<br>L<br>A<br>I<br>M<br>W<br>A<br>S<br>I<br>N<br>C<br>U<br>R<br>R<br>E<br>D<br>A<br>N<br>D<br>C<br>O<br>N<br>S<br>I<br>D<br>E<br>R<br>A<br>T<br>I<br>O<br>N<br>F<br>O<br>R<br>C<br>L<br>A<br>I<br>M.<br>I<br>F<br>C<br>L<br>A<br>I<br>M<br>I<br>S<br>S<br>U<br>B<br>J<br>E<br>C<br>T<br>T<br>O<br>S<br>E<br>T<br>O<br>F<br>F,<br>S<br>O<br>S<br>T<br>A<br>T<br>E. | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M |                 |
|---|--------------------------------------|------------------------------------|--|--|--|--------------------------------------|---|-----------------|
|   |                                      | H<br>W<br>J<br>C                   |  |  |  |                                      |   |                 |
| Account No.<br><br><b>Action Automotive Equipment</b><br><b>PO Box 562</b><br><b>Rossville, GA 30741</b>                          |                                      | -                                  |  |  |  |                                      | <b>1,599.16</b>   |                 |
| Account No.<br><br><b>Advance Auto Parts</b><br><b>PO Box 5219</b><br><b>Carol Stream, IL 60197</b>                               |                                      | -                                  |  |  |  |                                      | <b>95.76</b>  |                 |
| Account No.<br><br><b>Advance Paper Co</b><br><b>1504 East 34th Street</b><br><b>Chattanooga, TN 37407-0637</b>                   |                                      | -                                  |  |  |  |                                      | <b>263.31</b>   |                 |
| Account No.<br><br><b>Advance Paper Co</b><br><b>PO Box 72637</b><br><b>1504 East 34th Street</b><br><b>Chattanooga, TN 37407</b> |                                      | -                                  |  |  |  |                                      | <b>1,042.70</b>   |                 |
| Account No.<br><br><b>Advantage Inc</b><br><b>DBA Access Car Rental</b><br><b>PO Box 41186</b><br><b>Nashville, TN 37204</b>      |                                      | -                                  |  |  |  |                                      | <b>86.55</b>  |                 |
| Sheet no. <u>1</u> of <u>37</u> sheets attached to Schedule of<br>Creditors Holding Unsecured Nonpriority Claims                  |                                      |                                    |  |  |  |                                      | Subtotal<br>(Total of this page)                              | <b>3,087.48</b> |

In re Prebul Jeep, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)            | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | Husband, Wife, Joint, or Community | D<br>A<br>T<br>E<br>C<br>L<br>A<br>I<br>M<br>W<br>A<br>S<br>I<br>N<br>C<br>U<br>R<br>R<br>E<br>D<br>A<br>N<br>D<br>C<br>O<br>N<br>S<br>I<br>D<br>E<br>R<br>A<br>T<br>I<br>O<br>N<br>F<br>O<br>R<br>C<br>L<br>A<br>I<br>M.<br>I<br>F<br>C<br>L<br>A<br>I<br>M<br>I<br>S<br>S<br>U<br>B<br>J<br>E<br>C<br>T<br>T<br>O<br>S<br>E<br>T<br>O<br>F<br>F,<br>S<br>O<br>S<br>T<br>A<br>T<br>E. | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M |                  |
|--|--------------------------------------|------------------------------------|--|--|--|--------------------------------------|---|------------------|
|  |                                      | H<br>W<br>J<br>C                   |  |  |  |                                      |   |                  |
| Account No.<br><br><b>Advantage Inc.</b><br><b>PO Box 41186</b><br><b>Nashville, TN 37204</b>                            | -                                    |                                    |  |  |  |                                      | <b>304.57</b>   |                  |
| Account No.<br><br><b>Alldata</b><br><b>9412 Big Horn Road</b><br><b>Elk Grove, CA 95758</b>                             | -                                    |                                    |  |  |  |                                      | <b>305.35</b>   |                  |
| Account No.<br><br><b>American Express</b><br><b>PO Box 650448</b><br><b>Dallas, TX 75265</b>                            | -                                    |                                    |  |  |  |                                      | <b>19,445.11</b>  |                  |
| Account No.<br><br><b>American Parts Warehouse</b><br><b>2697 East Country Road E 526</b><br><b>Saint Paul, MN 55110</b> | -                                    |                                    |  |  |  |                                      | <b>228.12</b>   |                  |
| Account No.<br><br><b>American Tire Distribution</b><br><b>PO Box 409684</b><br><b>Atlanta, GA 30384</b>                 | -                                    |                                    |  |  |  |                                      | <b>Unknown</b>  |                  |
| Sheet no. <u>2</u> of <u>37</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims            |                                      |                                    |  |  |  |                                      | Subtotal<br>(Total of this page)                              | <b>20,283.15</b> |

In re Prebul Jeep, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | Husband, Wife, Joint, or Community | D<br>A<br>T<br>E<br>C<br>L<br>A<br>I<br>M<br>W<br>A<br>S<br>I<br>N<br>C<br>U<br>R<br>R<br>E<br>D<br>A<br>N<br>D<br>C<br>O<br>N<br>S<br>I<br>D<br>E<br>R<br>A<br>T<br>I<br>O<br>N<br>F<br>O<br>R<br>C<br>L<br>A<br>I<br>M.<br>I<br>F<br>C<br>L<br>A<br>I<br>M<br>I<br>S<br>S<br>U<br>B<br>J<br>E<br>C<br>T<br>T<br>O<br>S<br>E<br>T<br>O<br>F<br>F,<br>S<br>O<br>S<br>T<br>A<br>T<br>E. | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M |                 |
|---|--------------------------------------|------------------------------------|--|--|--|--------------------------------------|---|-----------------|
|   |                                      | H<br>W<br>J<br>C                   |  |  |  |                                      |   |                 |
| Account No.<br><br><b>Aramark</b><br><b>PO Box 92430</b><br><b>Nashville, TN 37209</b>                        | -                                    |                                    |  |  |  |                                      | <b>4,129.80</b>   |                 |
| Account No.<br><br><b>AT&amp;T</b><br><b>PO Box 105262</b><br><b>Atlanta, GA 30348</b>                        | -                                    |                                    |  |  |  |                                      | <b>8.94</b>   |                 |
| Account No.<br><br><b>Audatex</b><br><b>4215 Soluntions Center</b><br><b>Chicago, IL 60677</b>                | -                                    |                                    |  |  |  |                                      | <b>641.29</b>   |                 |
| Account No.<br><br><b>Austin Automotive Equipment</b><br><b>68 Fox Hill Road</b><br><b>Dunlap, TN 37327</b>   | -                                    |                                    |  |  |  |                                      | <b>877.83</b>   |                 |
| Account No.<br><br><b>Auto Cool</b><br><b>6000 Ringgold Road</b><br><b>Chattanooga, TN 37412</b>              | -                                    |                                    |  |  |  |                                      | <b>873.16</b>   |                 |
| Sheet no. <u>3</u> of <u>37</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims |                                      |                                    |  |  |  |                                      | Subtotal<br>(Total of this page)                              | <b>6,531.02</b> |

In re Prebul Jeep, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)        | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | Husband, Wife, Joint, or Community | D<br>A<br>T<br>E<br>C<br>L<br>A<br>I<br>M<br>W<br>A<br>S<br>I<br>N<br>C<br>U<br>R<br>R<br>E<br>D<br>A<br>N<br>D<br>C<br>O<br>N<br>S<br>I<br>D<br>E<br>R<br>A<br>T<br>I<br>O<br>N<br>F<br>O<br>R<br>C<br>L<br>A<br>I<br>M.<br>I<br>F<br>C<br>L<br>A<br>I<br>M<br>I<br>S<br>S<br>U<br>B<br>J<br>E<br>C<br>T<br>T<br>O<br>S<br>E<br>T<br>O<br>F<br>F,<br>S<br>O<br>S<br>T<br>A<br>T<br>E. | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M |                 |
|--|--------------------------------------|------------------------------------|--|--|--|--------------------------------------|---|-----------------|
|  |                                      | H<br>W<br>J<br>C                   |  |  |  |                                      |   |                 |
| Account No.<br><br><b>Auto Plus of Chattanooga</b><br><b>4116 Preservation Drive</b><br><b>Chattanooga, TN 37416</b> |                                      | -                                  |  |  |  |                                      | <b>39.88</b>  |                 |
| Account No.<br><br><b>Auto Plus of Chattanooga</b><br><b>4116 Preservation Drive</b><br><b>Chattanooga, TN 37416</b> |                                      | -                                  |  |  |  |                                      | <b>2,771.56</b>   |                 |
| Account No.<br><br><b>Autoconcepts Inc.</b><br><b>PO Box 10</b><br><b>Glencoe, MO 63038</b>                          |                                      | -                                  |  |  |  |                                      | <b>364.00</b>   |                 |
| Account No.<br><br><b>Autocraft Restyling</b><br><b>8029 East Brainerd Road</b><br><b>Chattanooga, TN 37421</b>      |                                      | -                                  |  |  |  |                                      | <b>2,400.00</b>   |                 |
| Account No.<br><br><b>Autoglass of America</b><br><b>5904 Lee Highway</b><br><b>Chattanooga, TN 37421</b>            |                                      | -                                  |  |  |  |                                      | <b>205.00</b>   |                 |
| Sheet no. <u>4</u> of <u>37</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims        |                                      |                                    |  |  |  |                                      | Subtotal<br>(Total of this page)                              | <b>5,780.44</b> |

In re Prebul Jeep, Inc.,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)  | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | Husband, Wife, Joint, or Community | D<br>A<br>T<br>E<br>C<br>L<br>A<br>I<br>M<br>W<br>A<br>S<br>I<br>N<br>C<br>U<br>R<br>R<br>E<br>D<br>A<br>N<br>D<br>C<br>O<br>N<br>S<br>I<br>D<br>E<br>R<br>A<br>T<br>I<br>O<br>N<br>F<br>O<br>R<br>C<br>L<br>A<br>I<br>M.<br>I<br>F<br>C<br>L<br>A<br>I<br>M<br>I<br>S<br>S<br>U<br>B<br>J<br>E<br>C<br>T<br>T<br>O<br>S<br>E<br>T<br>O<br>F<br>F,<br>S<br>O<br>S<br>T<br>A<br>T<br>E. | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M |                 |
|--|--------------------------------------|------------------------------------|--|--|--|--------------------------------------|---|-----------------|
|  |                                      | H<br>W<br>J<br>C                   |  |  |  |                                      |   |                 |
| Account No.<br><br><b>Autoglass of America</b><br><b>5904 Lee Highway</b><br><b>Chattanooga, TN 37421</b>      |                                      | -                                  |  |  |  |                                      | <b>904.70</b>   |                 |
| Account No.<br><br><b>Autotrader.com</b><br><b>PO Box 932207</b><br><b>Atlanta, GA 31193</b>                   |                                      | -                                  |  |  |  |                                      | <b>1,000.00</b>   |                 |
| Account No.<br><br><b>B&amp;T Automotive Services</b><br><b>1514 Cowart St</b><br><b>Chattanooga, TN 37408</b> |                                      | -                                  |  |  |  |                                      | <b>200.00</b>   |                 |
| Account No.<br><br><b>Ballard Auto Parts</b><br><b>2199 Waterlevel Hwy</b><br><b>Cleveland, TN 37311</b>       |                                      | -                                  |  |  |  |                                      | <b>3,590.00</b>   |                 |
| Account No.<br><br><b>Beaman Dodge</b><br><b>1705 S Church St</b><br><b>Murfreesboro, TN 37130</b>             |                                      | -                                  |  |  |  |                                      | <b>48.38</b>  |                 |
| Sheet no. <u>5</u> of <u>37</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  |                                      |                                    |  |  |  |                                      | Subtotal<br>(Total of this page)                              | <b>5,743.08</b> |

In re Prebul Jeep, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)   | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | H<br>W<br>J<br>C                   | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM<br>IS SUBJECT TO SETOFF, SO STATE. | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT OF CLAIM                  |                 |
|---|--------------------------------------|------------------------------------|---|--|--|--------------------------------------|----------------------------------|-----------------|
|   |                                      | Husband, Wife, Joint, or Community |   |  |  |                                      |                                  |                 |
| Account No.<br><br><b>Beeler Impressions</b><br><b>PO Box 3687</b><br><b>Chattanooga, TN 37404</b>  |                                      | -                                  |   |  |  |                                      | <b>5,580.44</b>                  |                 |
| Account No.<br><br><b>Best Plumbing &amp; Heating</b><br><b>4231 Bonny Oaks Drive</b><br><b>Chattanooga, TN 37406</b>                                 |                                      | -                                  |   |  |  |                                      | <b>161.70</b>                    |                 |
| Account No.<br><br><b>BMW of Chattanooga</b><br><b>6806 East Brainerd Road</b><br><b>Chattanooga, TN 37421</b>  |                                      | -                                  |   |  |  |                                      | <b>4.98</b>                      |                 |
| Account No.<br><br><b>BMW of Chattanooga</b><br><b>6806 East Brainerd Road</b><br><b>Chattanooga, TN 37421</b>  |                                      | -                                  |   |  |  |                                      | <b>1,070.46</b>                  |                 |
| Account No.<br><br><b>Bohanon Auto Salvage</b><br><b>Used Auto &amp; Truck Parts I</b><br><b>100 Cloud Springs Road</b><br><b>Rossville, GA 30741</b> |                                      | -                                  |   |  |  |                                      | <b>50.00</b>                     |                 |
| Sheet no. <u>6</u> of <u>37</u> sheets attached to Schedule of<br>Creditors Holding Unsecured Nonpriority Claims                                      |                                      |                                    |   |  |  |                                      | Subtotal<br>(Total of this page) | <b>6,867.58</b> |

In re Prebul Jeep, Inc.  
 Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | Husband, Wife, Joint, or Community | D<br>A<br>T<br>E<br>C<br>L<br>A<br>I<br>M<br>W<br>A<br>S<br>I<br>N<br>C<br>U<br>R<br>R<br>E<br>D<br>A<br>N<br>D<br>C<br>O<br>N<br>S<br>I<br>D<br>E<br>R<br>A<br>T<br>I<br>O<br>N<br>F<br>O<br>R<br>C<br>L<br>A<br>I<br>M.<br>I<br>F<br>C<br>L<br>A<br>I<br>M<br>I<br>S<br>S<br>U<br>B<br>J<br>E<br>C<br>T<br>T<br>O<br>S<br>E<br>T<br>O<br>F<br>F,<br>S<br>O<br>S<br>T<br>A<br>T<br>E. | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M |                 |
|---|--------------------------------------|------------------------------------|--|--|--|--------------------------------------|---|-----------------|
|   |                                      | H<br>W<br>J<br>C                   |  |  |  |                                      |   |                 |
| Account No.<br><br><b>Broome's Wrecker Service</b><br>4001 Ringgold Road<br>Chattanooga, TN 37412             | -                                    |                                    |  |  |  |                                      | <b>290.00</b>   |                 |
| Account No.<br><br><b>Bumper Man</b><br>1432 Airport Blvd<br>Mesquite, TX 75181                               | -                                    |                                    |  |  |  |                                      | <b>110.00</b>   |                 |
| Account No.<br><br><b>Byrds Automotive Inc.</b><br>2511 Riverside Drive<br>Suite A2<br>Chattanooga, TN 37406  | -                                    |                                    |  |  |  |                                      | <b>465.22</b>   |                 |
| Account No.<br><br><b>Cain's Wrecker Service</b><br>608 Cherokee Blvd<br>Chattanooga, TN 37405                | -                                    |                                    |  |  |  |                                      | <b>75.00</b>  |                 |
| Account No.<br><br><b>California Dream by AAC</b><br>1060 Skillman Drive<br>Cincinnati, OH 45215              | -                                    |                                    |  |  |  |                                      | <b>166.00</b>   |                 |
| Sheet no. <u>7</u> of <u>37</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims |                                      |                                    |  |  |  |                                      | Subtotal<br>(Total of this page)                              | <b>1,106.22</b> |

In re Prebul Jeep, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)    | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | Husband, Wife, Joint, or Community |   |                                  | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M |
|--|--------------------------------------|------------------------------------|---|----------------------------------|---|
|  |                                      | H<br>W<br>J<br>C                   | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM<br>IS SUBJECT TO SETOFF, SO STATE. |                                  |   |
| Account No.  |                                      |                                    |   |                                  |   |
| <b>Calvin and Company</b><br>3021 Reflection Lane<br>Ooltewah, TN 37363  | -                                    |                                    |   |                                  | <b>242.67</b>   |
| Account No.  |                                      |                                    |   |                                  |   |
| <b>Car-D-NeI, Inc.</b><br>2822 Calhoun Ave<br>Chattanooga, TN 37407  | -                                    |                                    |   |                                  | <b>355.80</b>   |
| Account No.  |                                      |                                    |   |                                  |   |
| <b>Carolyn's Florist</b><br>4511 Hwy 58<br>Chattanooga, TN 37416   | -                                    |                                    |   |                                  | <b>81.94</b>  |
| Account No.  |                                      |                                    |   |                                  |   |
| <b>CCC Information SVC Inc</b><br>222 Merchandise Mart Suite 900<br>Chicago, IL 60654                            | -                                    |                                    |   |                                  | <b>713.69</b>   |
| Account No.  |                                      |                                    |   |                                  |   |
| <b>Certified Laboratories</b><br>PO Box 971269<br>Dallas, TX 75397   | -                                    |                                    |   |                                  | <b>355.98</b>   |
| Sheet no. <u>8</u> of <u>37</u> sheets attached to Schedule of<br>Creditors Holding Unsecured Nonpriority Claims |                                      |                                    |   | Subtotal<br>(Total of this page) | <b>1,750.08</b>   |

In re Prebul Jeep, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)    | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | Husband, Wife, Joint, or Community |   |                                  | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M |
|--|--------------------------------------|------------------------------------|---|----------------------------------|---|
|  |                                      | H<br>W<br>J<br>C                   | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM<br>IS SUBJECT TO SETOFF, SO STATE. |                                  |   |
| Account No.<br><br><b>Chattanooga Driveline Ser</b><br><b>PO Box 71569</b><br><b>Chattanooga, TN 37407</b>       | -                                    |                                    |   |                                  | <b>164.06</b>   |
| Account No.<br><br><b>Chattanooga Gas</b><br><b>PO Box 11147</b><br><b>Chattanooga, TN 37401</b>                 | -                                    |                                    |   |                                  | <b>187.56</b>   |
| Account No.<br><br><b>Chattanooga Gas</b><br><b>PO Box 11147</b><br><b>Chattanooga, TN 37401</b>                 | -                                    |                                    |   |                                  | <b>228.38</b>   |
| Account No.<br><br><b>Chattanooga Gas</b><br><b>PO Box 11147</b><br><b>Chattanooga, TN 37401-2147</b>            | -                                    |                                    |   |                                  | <b>857.28</b>   |
| Account No.<br><br><b>Chattanooga Gas</b><br><b>PO Box 11147</b><br><b>Chattanooga, TN 37401-2147</b>            | -                                    |                                    |   |                                  | <b>7,583.87</b>   |
| Sheet no. <u>9</u> of <u>37</u> sheets attached to Schedule of<br>Creditors Holding Unsecured Nonpriority Claims |                                      |                                    |   | Subtotal<br>(Total of this page) | <b>9,021.15</b>   |

In re Prebul Jeep, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)  | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | Husband, Wife, Joint, or Community | D<br>A<br>T<br>E<br>C<br>L<br>A<br>I<br>M<br>W<br>A<br>S<br>I<br>N<br>C<br>U<br>R<br>R<br>E<br>D<br>A<br>N<br>D<br>C<br>O<br>N<br>S<br>I<br>D<br>E<br>R<br>A<br>T<br>I<br>O<br>N<br>F<br>O<br>R<br>C<br>L<br>A<br>I<br>M.<br>I<br>F<br>C<br>L<br>A<br>I<br>M<br>I<br>S<br>S<br>U<br>B<br>J<br>E<br>C<br>T<br>T<br>O<br>S<br>E<br>T<br>O<br>F<br>F,<br>S<br>O<br>S<br>T<br>A<br>T<br>E. | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M |                  |
|--|--------------------------------------|------------------------------------|--|--|--|--------------------------------------|---|------------------|
|  |                                      | H<br>W<br>J<br>C                   |  |  |  |                                      |   |                  |
| Account No.<br><br><b>Chattanooga Times</b><br>400 E 11th Street<br>Chattanooga, TN 37403                      | -                                    |                                    |  |  |  |                                      | <b>27,517.29</b>  |                  |
| Account No.<br><br><b>Chattanooga Driveline Service</b><br>PO Box 71569<br>Chattanooga, TN 37407               | -                                    |                                    |  |  |  |                                      | <b>335.16</b>   |                  |
| Account No.<br><br><b>Chrysler MFG</b><br>1000 Chrysler Drive<br>Auburn Hills, MI 48326-2766                   | -                                    |                                    |  |  |  |                                      | <b>56,596.30</b>  |                  |
| Account No.<br><br><b>Clean Air Filter Service</b><br>PO Box 9974<br>Chattanooga, TN 37412                     | -                                    |                                    |  |  |  |                                      | <b>378.00</b>   |                  |
| Account No.<br><br><b>Coker Tire Co</b><br>5100 Brainerd Road<br>Chattanooga, TN 37411                         | -                                    |                                    |  |  |  |                                      | <b>534.76</b>   |                  |
| Sheet no. <u>10</u> of <u>37</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims |                                      |                                    |  |  |  |                                      | Subtotal<br>(Total of this page)                              | <b>85,361.51</b> |

In re Prebul Jeep, Inc.  
 Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)  | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | Husband, Wife, Joint, or Community | D<br>A<br>T<br>E<br>C<br>L<br>A<br>I<br>M<br>W<br>A<br>S<br>I<br>N<br>C<br>U<br>R<br>R<br>E<br>D<br>A<br>N<br>D<br>C<br>O<br>N<br>S<br>I<br>D<br>E<br>R<br>A<br>T<br>I<br>O<br>N<br>F<br>O<br>R<br>C<br>L<br>A<br>I<br>M.<br>I<br>F<br>C<br>L<br>A<br>I<br>M<br>I<br>S<br>S<br>U<br>B<br>J<br>E<br>C<br>T<br>T<br>O<br>S<br>E<br>T<br>O<br>F<br>F,<br>S<br>O<br>S<br>T<br>A<br>T<br>E. | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M |                  |
|--|--------------------------------------|------------------------------------|--|--|--|--------------------------------------|---|------------------|
|  |                                      | H<br>W<br>J<br>C                   |  |  |  |                                      |   |                  |
| Account No.<br><br><b>Comcast</b><br><b>PO Box 105184</b><br><b>Atlanta, GA 30348</b>                          | -                                    |                                    |  |  |  |                                      | <b>73.70</b>  |                  |
| Account No.<br><br><b>Commercial Billing Service</b><br><b>PO Box 2201</b><br><b>Decatur, AL 35609</b>         | -                                    |                                    |  |  |  |                                      | <b>1,165.31</b>   |                  |
| Account No.<br><br><b>Commercial Billing Service</b><br><b>PO Box 2201</b><br><b>Decatur, AL 35609</b>         | -                                    |                                    |  |  |  |                                      | <b>8,458.50</b>   |                  |
| Account No.<br><br><b>Conley Service Center</b><br><b>6714 Middle Valley Road</b><br><b>Hixson, TN 37343</b>   | -                                    |                                    |  |  |  |                                      | <b>366.10</b>   |                  |
| Account No.<br><br><b>Corporate Billing Inc</b><br><b>PO Box 2257</b><br><b>Decatur, AL 35609</b>              | -                                    |                                    |  |  |  |                                      | <b>5,648.25</b>   |                  |
| Sheet no. <u>11</u> of <u>37</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims |                                      |                                    |  |  |  |                                      | Subtotal<br>(Total of this page)                              | <b>15,711.86</b> |

In re Prebul Jeep, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)     | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | Husband, Wife, Joint, or Community | D<br>A<br>T<br>E<br>C<br>L<br>A<br>I<br>M<br>W<br>A<br>S<br>I<br>N<br>C<br>U<br>R<br>R<br>E<br>D<br>A<br>N<br>D<br>C<br>O<br>N<br>S<br>I<br>D<br>E<br>R<br>A<br>T<br>I<br>O<br>N<br>F<br>O<br>R<br>C<br>L<br>A<br>I<br>M.<br>I<br>F<br>C<br>L<br>A<br>I<br>M<br>I<br>S<br>S<br>U<br>B<br>J<br>E<br>C<br>T<br>T<br>O<br>S<br>E<br>T<br>O<br>F<br>F,<br>S<br>O<br>S<br>T<br>A<br>T<br>E. | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M |                 |
|---|--------------------------------------|------------------------------------|--|--|--|--------------------------------------|---|-----------------|
|   |                                      | H<br>W<br>J<br>C                   |  |  |  |                                      |   |                 |
| Account No.<br><br><b>Corporate Billing Inc</b><br><b>PO Box 2257</b><br><b>Decatur, AL 35609</b>                 | -                                    |                                    |  |  |  |                                      | <b>6,113.56</b>   |                 |
| Account No.<br><br><b>Courtesy Dodge</b><br><b>2210 E Walnut Ave</b><br><b>Dalton, GA 30721</b>                   | -                                    |                                    |  |  |  |                                      | <b>13.17</b>  |                 |
| Account No.<br><br><b>CP Electric Co</b><br><b>PO Box 861</b><br><b>Ringgold, GA 30736</b>                        | -                                    |                                    |  |  |  |                                      | <b>75.00</b>  |                 |
| Account No.<br><br><b>CP Electric Co</b><br><b>PO Box 861</b><br><b>Ringgold, GA 30736</b>                        | -                                    |                                    |  |  |  |                                      | <b>447.86</b>   |                 |
| Account No.<br><br><b>Dacco/Detroit of Chatt</b><br><b>2315 Cannon Ave</b><br><b>Chattanooga, TN 37408</b>        | -                                    |                                    |  |  |  |                                      | <b>183.95</b>   |                 |
| Sheet no. <u>12</u> of <u>37</u> sheets attached to Schedule of<br>Creditors Holding Unsecured Nonpriority Claims |                                      |                                    |  |  |  |                                      | Subtotal<br>(Total of this page)                              | <b>6,833.54</b> |

In re Prebul Jeep, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)                         | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | Husband, Wife, Joint, or Community |  | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M |
|---|--------------------------------------|------------------------------------|--|--------------------------------------|---|
|   |                                      | H<br>W<br>J<br>C                   | D<br>A<br>T<br>E<br>C<br>L<br>A<br>I<br>M<br>W<br>A<br>S<br>I<br>N<br>C<br>U<br>R<br>R<br>E<br>D<br>A<br>N<br>D<br>C<br>O<br>N<br>S<br>I<br>D<br>E<br>R<br>A<br>T<br>I<br>O<br>N<br>F<br>O<br>R<br>C<br>L<br>A<br>I<br>M.<br>I<br>F<br>C<br>L<br>A<br>I<br>M<br>I<br>S<br>S<br>U<br>B<br>J<br>E<br>C<br>T<br>T<br>O<br>S<br>E<br>T<br>O<br>F<br>F,<br>S<br>O<br>S<br>T<br>A<br>T<br>E. |                                      |   |
| Account No.<br><br><b>Danny Bensusan</b><br><b>143 Whitman Drive</b><br><b>Brooklyn, NY 11234</b>                                     | -                                    |                                    |  | X                                    | <b>7,641,362.00</b>   |
| Account No.<br><br><b>David Sale</b><br><b>6500 Solitude Drive</b><br><b>Chattanooga, TN 37416</b>                                    | -                                    |                                    |  | X                                    | <b>Unknown</b>  |
| Account No.<br><br><b>Daytona Car Care</b><br><b>4899 Buford Hwy</b><br><b>Norcross, GA 30071</b>                                     | -                                    |                                    |  |                                      | <b>1,412.40</b>   |
| Account No.<br><br><b>Daytona Car Care</b><br><b>4899 Buford Hwy</b><br><b>Norcross, GA 30071</b>                                     | -                                    |                                    |  |                                      | <b>5,612.00</b>   |
| Account No.<br><br><b>Dealer Mine Corporation</b><br><b>8305 SE Monterey Ave</b><br><b>Suite 210</b><br><b>Happy Valley, OR 97086</b> | -                                    |                                    |  |                                      | <b>51.52</b>  |
| Sheet no. <u>13</u> of <u>37</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims                        |                                      |                                    |  | Subtotal<br>(Total of this page)     | <b>7,648,437.92</b>   |

In re Prebul Jeep, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)                    | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | Husband, Wife, Joint, or Community |   |  | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M |
|--|--------------------------------------|------------------------------------|---|--|---|
|  |                                      | H<br>W<br>J<br>C                   | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM<br>IS SUBJECT TO SETOFF, SO STATE. | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T |   |
| Account No.<br><br><b>Dealers Supply Company</b><br><b>PO Box 100</b><br><b>Troy, MI 48099</b>                                   | -                                    |                                    |   |  | <b>44.89</b>  |
| Account No.<br><br><b>Diprima Marketing Services Inc.</b><br><b>56 Direct Connection Drive</b><br><b>Rossville, GA 30741</b>     | -                                    |                                    |   |  | <b>270.50</b>   |
| Account No.<br><br><b>Diprima Marketing Services Inc.</b><br><b>56 Direct Connection Drive</b><br><b>Rossville, GA 30741</b>     | -                                    |                                    |   |  | <b>2,091.00</b>   |
| Account No.<br><br><b>Diprima Marketing Services Inc.</b><br><b>56 Direct Connection Drive</b><br><b>Rossville, GA 30741</b>     | -                                    |                                    |   |  | <b>4,747.15</b>   |
| Account No.<br><br><b>Direct Connection</b><br><b>1730 Cumberland Point Drive</b><br><b>Suite 1</b><br><b>Marietta, GA 30067</b> | -                                    |                                    |   |  | <b>496.60</b>   |
| Sheet no. <u>14</u> of <u>37</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims                   |                                      |                                    |   | Subtotal<br>(Total of this page)               | <b>7,650.14</b>   |

In re Prebul Jeep, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)     | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | Husband, Wife, Joint, or Community |   |                                  | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M |
|---|--------------------------------------|------------------------------------|---|----------------------------------|---|
|   |                                      | H<br>W<br>J<br>C                   | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM<br>IS SUBJECT TO SETOFF, SO STATE. |                                  |   |
| Account No.<br><br><b>Direct Connection</b><br>1730 Cumberland Point Drive<br>Suite 1<br>Marietta, GA 30067       | -                                    |                                    |   |                                  | <b>1,337.99</b>   |
| Account No.<br><br><b>Dodd Bros BP Service</b><br>2004 McFarland Ave<br>Rossville, GA 30741                       | -                                    |                                    |   |                                  | <b>85.00</b>  |
| Account No.<br><br><b>Economy Honda</b><br>2135 Chapman Road<br>Chattanooga, TN 37421                             | -                                    |                                    |   |                                  | <b>337.50</b>   |
| Account No.<br><br><b>Edd Kirby Chev-Parts Dept</b><br>PO Box 369<br>Dalton, GA 30722                             | -                                    |                                    |   |                                  | <b>31.51</b>  |
| Account No.<br><br><b>Enterprise Car Sales</b><br>10628 Dutchtown Road<br>Knoxville, TN 37932                     | -                                    |                                    |   |                                  | <b>70.00</b>  |
| Sheet no. <u>15</u> of <u>37</u> sheets attached to Schedule of<br>Creditors Holding Unsecured Nonpriority Claims |                                      |                                    |   | Subtotal<br>(Total of this page) | <b>1,862.00</b>   |

In re Prebul Jeep, Inc.  
 Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)                | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | Husband, Wife, Joint, or Community | D<br>A<br>T<br>E<br>C<br>L<br>A<br>I<br>M<br>W<br>A<br>S<br>I<br>N<br>C<br>U<br>R<br>R<br>E<br>D<br>A<br>N<br>D<br>C<br>O<br>N<br>S<br>I<br>D<br>E<br>R<br>A<br>T<br>I<br>O<br>N<br>F<br>O<br>R<br>C<br>L<br>A<br>I<br>M.<br>I<br>F<br>C<br>L<br>A<br>I<br>M<br>I<br>S<br>S<br>U<br>B<br>J<br>E<br>C<br>T<br>T<br>O<br>S<br>E<br>T<br>O<br>F<br>F,<br>S<br>O<br>S<br>T<br>A<br>T<br>E. | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M |                   |
|--|--------------------------------------|------------------------------------|--|--|--|--------------------------------------|---|-------------------|
|  |                                      | H<br>W<br>J<br>C                   |  |  |  |                                      |   |                   |
| Account No.<br><br><b>Enterprise Rent A Car of Tn</b><br><b>284 Mallory Station Road</b><br><b>Franklin, TN 37067</b>        | -                                    |                                    |  |  |  |                                      | <b>85.00</b>  |                   |
| Account No.<br><br><b>Enterprise Rent A Car of Tn</b><br><b>284 Mallory Station Road</b><br><b>Franklin, TN 37067</b>        | -                                    |                                    |  |  |  |                                      | <b>669.81</b>   |                   |
| Account No.<br><br><b>Esther Greenwald</b><br><b>300 Willow Glen</b><br><b>Chattanooga, TN 37421</b>                         | -                                    |                                    |  |  | <b>X</b>   |                                      | <b>890,000.00</b>   |                   |
| Account No.<br><br><b>Express Tire &amp; Auto</b><br><b>4911 HWY 58</b><br><b>Chattanooga, TN 37416</b>                      | -                                    |                                    |  |  |  |                                      | <b>327.93</b>   |                   |
| Account No.<br><br><b>Expressway Towing</b><br><b>914 W 33rd Street</b><br><b>A/R Office</b><br><b>Chattanooga, TN 37409</b> | -                                    |                                    |  |  |  |                                      | <b>600.00</b>   |                   |
| Sheet no. <u>16</u> of <u>37</u> sheets attached to Schedule of<br>Creditors Holding Unsecured Nonpriority Claims            |                                      |                                    |  |  |  |                                      | Subtotal<br>(Total of this page)                              | <b>891,682.74</b> |

In re Prebul Jeep, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)     | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | Husband, Wife, Joint, or Community |   |                                  | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M |
|---|--------------------------------------|------------------------------------|---|----------------------------------|---|
|   |                                      | H<br>W<br>J<br>C                   | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM<br>IS SUBJECT TO SETOFF, SO STATE. |                                  |   |
| Account No.   |                                      |                                    |   |                                  |   |
| <b>Fastire Supply &amp; Equipment</b><br>65 Alpine Drive<br>Ringgold, GA 30736                                    | -                                    |                                    |   |                                  | <b>58.10</b>  |
| Account No.   |                                      |                                    |   |                                  |   |
| <b>Fisher &amp; Phillips LLP</b><br>945 East Paces Ferry Road<br>Atlanta, GA 30326                                | -                                    |                                    |   |                                  | <b>169.98</b>   |
| Account No.   |                                      |                                    |   |                                  |   |
| <b>Fuelman</b><br>PO Box 105080<br>Atlanta, GA 30348  | -                                    |                                    |   |                                  | <b>11,306.58</b>  |
| Account No.   |                                      |                                    |   |                                  |   |
| <b>Glass Doctor</b><br>5500 Hixson Pike<br>Hixson, TN 37343   | -                                    |                                    |   |                                  | <b>130.00</b>   |
| Account No.   |                                      |                                    |   |                                  |   |
| <b>Glass Doctor</b><br>5500 Hixson Pike<br>Hixson, TN 37343   | -                                    |                                    |   |                                  | <b>703.48</b>   |
| Sheet no. <u>17</u> of <u>37</u> sheets attached to Schedule of<br>Creditors Holding Unsecured Nonpriority Claims |                                      |                                    |   | Subtotal<br>(Total of this page) | <b>12,368.14</b>  |

In re Prebul Jeep, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)  | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | Husband, Wife, Joint, or Community | D<br>A<br>T<br>E<br>C<br>L<br>A<br>I<br>M<br>W<br>A<br>S<br>I<br>N<br>C<br>U<br>R<br>R<br>E<br>D<br>A<br>N<br>D<br>C<br>O<br>N<br>S<br>I<br>D<br>E<br>R<br>A<br>T<br>I<br>O<br>N<br>F<br>O<br>R<br>C<br>L<br>A<br>I<br>M.<br>I<br>F<br>C<br>L<br>A<br>I<br>M<br>I<br>S<br>S<br>U<br>B<br>J<br>E<br>C<br>T<br>T<br>O<br>S<br>E<br>T<br>O<br>F<br>F,<br>S<br>O<br>S<br>T<br>A<br>T<br>E. | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M |                 |
|--|--------------------------------------|------------------------------------|--|--|--|--------------------------------------|---|-----------------|
|  |                                      | H<br>W<br>J<br>C                   |  |  |  |                                      |   |                 |
| Account No.<br><br><b>Goodyear Auto Service</b><br><b>971 Eastgate Loop</b><br><b>Chattanooga, TN 37411</b>    |                                      | -                                  |  |  |  |                                      | <b>170.95</b>   |                 |
| Account No.<br><br><b>Grants Auto Trim</b><br><b>1600 Broad Street</b><br><b>Chattanooga, TN 37408</b>         |                                      | -                                  |  |  |  |                                      | <b>450.00</b>   |                 |
| Account No.<br><br><b>Gray Epperson Automotive</b><br><b>4100 APD 40</b><br><b>Cleveland, TN 37311</b>         |                                      | -                                  |  |  |  |                                      | <b>91.87</b>  |                 |
| Account No.<br><br><b>Gray Epperson Automotive</b><br><b>4100 APD 40</b><br><b>Cleveland, TN 37311</b>         |                                      | -                                  |  |  |  |                                      | <b>206.33</b>   |                 |
| Account No.<br><br><b>Hayes Chrysler</b><br><b>PO Box 745</b><br><b>Lawrenceville, GA 30046</b>                |                                      | -                                  |  |  |  |                                      | <b>117.72</b>   |                 |
| Sheet no. <u>18</u> of <u>37</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims |                                      |                                    |  |  |  |                                      | Subtotal<br>(Total of this page)                              | <b>1,036.87</b> |

In re Prebul Jeep, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)                  | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | H<br>U<br>S<br>B<br>A<br>N<br>D,<br>W<br>I<br>F<br>E,<br>J<br>O<br>I<br>N<br>T,<br>O<br>R<br>C<br>O<br>M<br>M<br>U<br>N<br>I<br>T<br>Y | D<br>A<br>T<br>E<br>C<br>L<br>A<br>I<br>M<br>W<br>A<br>S<br>I<br>N<br>C<br>U<br>R<br>R<br>E<br>D<br>A<br>N<br>D<br>C<br>O<br>N<br>S<br>I<br>D<br>E<br>R<br>A<br>T<br>I<br>O<br>N<br>F<br>O<br>R<br>C<br>L<br>A<br>I<br>M.<br>I<br>F<br>C<br>L<br>A<br>I<br>M<br>I<br>S<br>S<br>U<br>B<br>J<br>E<br>C<br>T<br>T<br>O<br>S<br>E<br>T<br>O<br>F<br>F,<br>S<br>O<br>S<br>T<br>A<br>T<br>E. | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M |                 |
|--|--------------------------------------|--|--|--|--|--------------------------------------|---|-----------------|
|  |                                      |  |  |  |  |                                      |   |                 |
| Account No.<br><br><b>Herb Adcox Chevrolet</b><br><b>5721 Lee Highway</b><br><b>IBS #91500</b><br><b>Chattanooga, TN 37421</b> |                                      | -  |  |  |  |                                      | <b>370.24</b>   |                 |
| Account No.<br><br><b>Hertz Rental Car</b><br><b>PO Box 268825</b><br><b>Oklahoma City, OK 73126-8825</b>                      |                                      | -  |  |  |  |                                      | <b>60.00</b>  |                 |
| Account No.<br><br><b>Higgins Tire &amp; Auto Serv</b><br><b>4526 Hixson Pike</b><br><b>Hixson, TN 37343</b>                   |                                      | -  |  |  |  |                                      | <b>200.54</b>   |                 |
| Account No.<br><br><b>Higgins Tire &amp; Auto Service</b><br><b>4526 Hixson Pike</b><br><b>Hixson, TN 37343</b>                |                                      | -  |  |  |  |                                      | <b>417.11</b>   |                 |
| Account No.<br><br><b>Hunt Nissan</b><br><b>2121 Chapman Road</b><br><b>Chattanooga, TN 37421</b>                              |                                      | -  |  |  |  |                                      | <b>426.08</b>   |                 |
| Sheet no. <u>19</u> of <u>37</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims                 |                                      |  |  |  |  |                                      | Subtotal<br>(Total of this page)                              | <b>1,473.97</b> |

In re Prebul Jeep, Inc.,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)  | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | H<br>U<br>S<br>B<br>A<br>N<br>D,<br>W<br>I<br>F<br>E,<br>J<br>O<br>I<br>N<br>T,<br>O<br>R<br>C<br>O<br>M<br>M<br>U<br>N<br>I<br>T<br>Y | D<br>A<br>T<br>E<br>C<br>L<br>A<br>I<br>M<br>W<br>A<br>S<br>I<br>N<br>C<br>U<br>R<br>R<br>E<br>D<br>A<br>N<br>D<br>C<br>O<br>N<br>S<br>I<br>D<br>E<br>R<br>A<br>T<br>I<br>O<br>N<br>F<br>O<br>R<br>C<br>L<br>A<br>I<br>M.<br>I<br>F<br>C<br>L<br>A<br>I<br>M<br>I<br>S<br>S<br>U<br>B<br>J<br>E<br>C<br>T<br>T<br>O<br>S<br>E<br>T<br>O<br>F<br>F,<br>S<br>O<br>S<br>T<br>A<br>T<br>E. | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M |                 |
|--|--------------------------------------|--|--|--|--|--------------------------------------|---|-----------------|
|  |                                      |  |  |  |  |                                      |   |                 |
| Account No.<br><br><b>Hunt Nissan</b><br>2121 Chapman Road<br>Chattanooga, TN 37421                            |                                      | -  |  |  |  |                                      | 4,421.72  |                 |
| Account No.<br><br><b>Hunter Oil Company</b><br>2009 S. Highland Park Ave<br>Chattanooga, TN 37404             |                                      | -  |  |  |  |                                      | 1,530.00  |                 |
| Account No.<br><br><b>Hunter Oil Company</b><br>2009 S. Highland Park Ave<br>Chattanooga, TN 37404             |                                      | -  |  |  |  |                                      | 2,393.50  |                 |
| Account No.<br><br><b>Interstate Batteries</b><br>4631 Shallowford Road<br>Chattanooga, TN 37411               |                                      | -  |  |  |  |                                      | 32.00   |                 |
| Account No.<br><br><b>Interstate Batteries</b><br>4631 Shallowford Road<br>Chattanooga, TN 37411               |                                      | -  |  |  |  |                                      | 37.00   |                 |
| Sheet no. <u>20</u> of <u>37</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims |                                      |  |  |  |  |                                      | Subtotal<br>(Total of this page)                              | <b>8,414.22</b> |

In re Prebul Jeep, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)     | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | H<br>W<br>J<br>C                   | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM<br>IS SUBJECT TO SETOFF, SO STATE. | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT OF CLAIM                  |                 |
|---|--------------------------------------|------------------------------------|---|--|--|--------------------------------------|----------------------------------|-----------------|
|   |                                      | Husband, Wife, Joint, or Community |   |  |  |                                      |                                  |                 |
| Account No.<br><br><b>Interstate Batteries</b><br>4631 Shallowford Road<br>Chattanooga, TN 37404                  |                                      | -                                  |   |  |  |                                      | <b>283.33</b>                    |                 |
| Account No.<br><br><b>Jacobs Wholesale Paper Co</b><br>PO Box 887<br>Chattanooga, TN 37401                        |                                      | -                                  |   |  |  |                                      | <b>199.32</b>                    |                 |
| Account No.<br><br><b>Jacobs Wholesale Paper Co</b><br>PO Box 887<br>Chattanooga, TN 37401                        |                                      | -                                  |   |  |  |                                      | <b>440.83</b>                    |                 |
| Account No.<br><br><b>Jenkins CDJ</b><br>PO Box 668<br>La Fayette, GA 30728                                       |                                      | -                                  |   |  |  |                                      | <b>30.78</b>                     |                 |
| Account No.<br><br><b>Keefe Sales</b><br>1820 E 23rd Street<br>Chattanooga, TN 37404                              |                                      | -                                  |   |  |  |                                      | <b>117.99</b>                    |                 |
| Sheet no. <u>21</u> of <u>37</u> sheets attached to Schedule of<br>Creditors Holding Unsecured Nonpriority Claims |                                      |                                    |   |  |  |                                      | Subtotal<br>(Total of this page) | <b>1,072.25</b> |

In re Prebul Jeep, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)  | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | Husband, Wife, Joint, or Community | D<br>A<br>T<br>E<br>C<br>L<br>A<br>I<br>M<br>W<br>A<br>S<br>I<br>N<br>C<br>U<br>R<br>R<br>E<br>D<br>A<br>N<br>D<br>C<br>O<br>N<br>S<br>I<br>D<br>E<br>R<br>A<br>T<br>I<br>O<br>N<br>F<br>O<br>R<br>C<br>L<br>A<br>I<br>M.<br>I<br>F<br>C<br>L<br>A<br>I<br>M<br>I<br>S<br>S<br>U<br>B<br>J<br>E<br>C<br>T<br>T<br>O<br>S<br>E<br>T<br>O<br>F<br>F,<br>S<br>O<br>S<br>T<br>A<br>T<br>E. | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M |                 |
|--|--------------------------------------|------------------------------------|--|--|--|--------------------------------------|---|-----------------|
|  |                                      | H<br>W<br>J<br>C                   |  |  |  |                                      |   |                 |
| Account No.  |                                      |                                    |  |  |  |                                      |   |                 |
| <b>Kelly Cadillac GMC<br/>2110 Chapman Road<br/>Chattanooga, TN 37421</b>                                      | -                                    |                                    |  |  |  |                                      | <b>5.60</b>   |                 |
| Account No.  |                                      |                                    |  |  |  |                                      |   |                 |
| <b>Kelly Cadillac GMC<br/>2110 Chapman Road<br/>Chattanooga, TN 37421</b>                                      | -                                    |                                    |  |  |  |                                      | <b>65.25</b>  |                 |
| Account No.  |                                      |                                    |  |  |  |                                      |   |                 |
| <b>Ken Smith Auto Parts<br/>PO Box 440271<br/>Nashville, TN 37244-0271</b>                                     | -                                    |                                    |  |  |  |                                      | <b>57.04</b>  |                 |
| Account No.  |                                      |                                    |  |  |  |                                      |   |                 |
| <b>Ken Smith Auto Parts Inc<br/>PO Box 440271<br/>Nashville, TN 37244</b>                                      | -                                    |                                    |  |  |  |                                      | <b>1,392.39</b>   |                 |
| Account No.  |                                      |                                    |  |  |  |                                      |   |                 |
| <b>Ken Smith Auto Parts Inc.<br/>PO Box 440271<br/>Nashville, TN 37244</b>                                     | -                                    |                                    |  |  |  |                                      | <b>723.84</b>   |                 |
| Sheet no. <u>22</u> of <u>37</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims |                                      |                                    |  |  |  |                                      | Subtotal<br>(Total of this page)                              | <b>2,244.12</b> |

In re Prebul Jeep, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)     | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | Husband, Wife, Joint, or Community |   |                                  | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M |
|---|--------------------------------------|------------------------------------|---|----------------------------------|---|
|   |                                      | H<br>W<br>J<br>C                   | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM<br>IS SUBJECT TO SETOFF, SO STATE. |                                  |   |
| Account No.   |                                      |                                    |   |                                  |   |
| <b>Keystone Automotive Indus<br/>209 Alamar Street<br/>Fort Oglethorpe, GA 30742</b>                              | -                                    |                                    |   |                                  | <b>5,559.92</b>   |
| Account No.   |                                      |                                    |   |                                  |   |
| <b>Kile Dodge<br/>511 South Lee Highway<br/>Cleveland, TN 37311</b>   | -                                    |                                    |   |                                  | <b>27.95</b>  |
| Account No.   |                                      |                                    |   |                                  |   |
| <b>Kile Dodge #59592<br/>511 South Lee Highway<br/>PO Box 2636<br/>Cleveland, TN 37311</b>                        | -                                    |                                    |   |                                  | <b>467.02</b>   |
| Account No.   |                                      |                                    |   |                                  |   |
| <b>Kleen A Matic<br/>103 West Lake Ave<br/>Rossville, GA 30741</b>  | -                                    |                                    |   |                                  | <b>395.84</b>   |
| Account No.   |                                      |                                    |   |                                  |   |
| <b>Knox Auto Parts<br/>8721 Oak Ridge Hwy<br/>Knoxville, TN 37931</b>   | -                                    |                                    |   |                                  | <b>472.50</b>   |
| Sheet no. <u>23</u> of <u>37</u> sheets attached to Schedule of<br>Creditors Holding Unsecured Nonpriority Claims |                                      |                                    |   | Subtotal<br>(Total of this page) | <b>6,923.23</b>   |

In re Prebul Jeep, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)                  | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | H<br>W<br>J<br>C                   | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM<br>IS SUBJECT TO SETOFF, SO STATE. | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT OF CLAIM                  |               |
|--|--------------------------------------|------------------------------------|---|--|--|--------------------------------------|----------------------------------|---------------|
|  |                                      | Husband, Wife, Joint, or Community |   |  |  |                                      |                                  |               |
| Account No.<br><br><b>Lantz Equipment Repair</b><br><b>114 Stuart Road NE</b><br><b>PMB #283</b><br><b>Cleveland, TN 37312</b> |                                      | -                                  |   |  |  |                                      | <b>302.62</b>                    |               |
| Account No.<br><br><b>LLC Towing and Heavy Hauling</b><br><b>PO Box 614</b><br><b>Harrison, TN 37341</b>                       |                                      | -                                  |   |  |  |                                      | <b>85.00</b>                     |               |
| Account No.<br><br><b>Lookout Pest Control</b><br><b>502 Page Road</b><br><b>Rossville, GA 30741</b>                           |                                      | -                                  |   |  |  |                                      | <b>40.00</b>                     |               |
| Account No.<br><br><b>Manchester Auto Parts</b><br><b>3055 Hillsboro Hwy</b><br><b>Manchester, TN 37355</b>                    |                                      | -                                  |   |  |  |                                      | <b>423.72</b>                    |               |
| Account No.<br><br><b>Marshall Mize Ford</b><br><b>5348 Hwy 153</b><br><b>Hixson, TN 37343</b>                                 |                                      | -                                  |   |  |  |                                      | <b>68.35</b>                     |               |
| Sheet no. <u>24</u> of <u>37</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims                 |                                      |                                    |   |  |  |                                      | Subtotal<br>(Total of this page) | <b>919.69</b> |

In re Prebul Jeep, Inc.,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)  | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | H<br>U<br>S<br>B<br>A<br>N<br>D,<br>W<br>I<br>F<br>E,<br>J<br>O<br>I<br>N<br>T,<br>O<br>R<br>C<br>O<br>M<br>M<br>U<br>N<br>I<br>T<br>Y | D<br>A<br>T<br>E<br>C<br>L<br>A<br>I<br>M<br>W<br>A<br>S<br>I<br>N<br>C<br>U<br>R<br>R<br>E<br>D<br>A<br>N<br>D<br>C<br>O<br>N<br>S<br>I<br>D<br>E<br>R<br>A<br>T<br>I<br>O<br>N<br>F<br>O<br>R<br>C<br>L<br>A<br>I<br>M.<br>I<br>F<br>C<br>L<br>A<br>I<br>M<br>I<br>S<br>S<br>U<br>B<br>J<br>E<br>C<br>T<br>T<br>O<br>S<br>E<br>T<br>O<br>F<br>F,<br>S<br>O<br>S<br>T<br>A<br>T<br>E. | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M |               |
|--|--------------------------------------|--|--|--|--|--------------------------------------|---|---------------|
|  |                                      |  |  |  |  |                                      |   |               |
| Account No.  |                                      |  |  |  |  |                                      |   |               |
| <b>Maxi Muffler</b><br><b>6673 Lee Highway</b><br><b>Chattanooga, TN 37421</b>                                 | -                                    |  |  |  |  |                                      | <b>167.90</b>   |               |
| Account No.  |                                      |  |  |  |  |                                      |   |               |
| <b>Mayfield Bros Pest Co</b><br><b>6339 E Brainerd Road</b><br><b>Chattanooga, TN 37421</b>                    | -                                    |  |  |  |  |                                      | <b>65.00</b>  |               |
| Account No.  |                                      |  |  |  |  |                                      |   |               |
| <b>Mayfield Bros Pest Co</b><br><b>6339 East Brainerd Road</b><br><b>Chattanooga, TN 37421</b>                 | -                                    |  |  |  |  |                                      | <b>170.00</b>   |               |
| Account No.  |                                      |  |  |  |  |                                      |   |               |
| <b>Metropolitan Supply</b><br><b>PO Box 129</b><br><b>Chanhassen, MN 55317</b>                                 | -                                    |  |  |  |  |                                      | <b>215.46</b>   |               |
| Account No.  |                                      |  |  |  |  |                                      |   |               |
| <b>Metropolitan Supply</b><br><b>PO Box 129</b><br><b>Chanhassen, MN 55317</b>                                 | -                                    |  |  |  |  |                                      | <b>335.02</b>   |               |
| Sheet no. <u>25</u> of <u>37</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims |                                      |  |  |  |  |                                      | Subtotal<br>(Total of this page)                              | <b>953.38</b> |

In re Prebul Jeep, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)  | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | H<br>U<br>S<br>B<br>A<br>N<br>D,<br>W<br>I<br>F<br>E,<br>J<br>O<br>I<br>N<br>T,<br>O<br>R<br>C<br>O<br>M<br>M<br>U<br>N<br>I<br>T<br>Y | D<br>A<br>T<br>E<br>C<br>L<br>A<br>I<br>M<br>W<br>A<br>S<br>I<br>N<br>C<br>U<br>R<br>R<br>E<br>D<br>A<br>N<br>D<br>C<br>O<br>N<br>S<br>I<br>D<br>E<br>R<br>A<br>T<br>I<br>O<br>N<br>F<br>O<br>R<br>C<br>L<br>A<br>I<br>M.<br>I<br>F<br>C<br>L<br>A<br>I<br>M<br>I<br>S<br>S<br>U<br>B<br>J<br>E<br>C<br>T<br>T<br>O<br>S<br>E<br>T<br>O<br>F<br>F,<br>S<br>O<br>S<br>T<br>A<br>T<br>E. | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M |                 |
|--|--------------------------------------|--|--|--|--|--------------------------------------|---|-----------------|
|  |                                      |  |  |  |  |                                      |   |                 |
| Account No.<br><br><b>Metropolitan Supply</b><br><b>PO Box 129</b><br><b>Chanhassen, MN 55317</b>              |                                      | -  |  |  |  |                                      | <b>354.00</b>   |                 |
| Account No.<br><br><b>Mtn View Nissan</b><br><b>210 East 20th Street</b><br><b>Chattanooga, TN 37421</b>       |                                      | -  |  |  |  |                                      | <b>79.48</b>  |                 |
| Account No.<br><br><b>NAPA Auto Parts</b><br><b>PO Box 409043</b><br><b>Atlanta, GA 30384</b>                  |                                      | -  |  |  |  |                                      | <b>348.85</b>   |                 |
| Account No.<br><br><b>Napa Auto Parts</b><br><b>PO Box 409043</b><br><b>Atlanta, GA 30384</b>                  |                                      | -  |  |  |  |                                      | <b>368.25</b>   |                 |
| Account No.<br><br><b>NIC USA, TN Division</b><br><b>PO Box 504212</b><br><b>Saint Louis, MO 63150</b>         |                                      | -  |  |  |  |                                      | <b>36.00</b>  |                 |
| Sheet no. <u>26</u> of <u>37</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims |                                      |  |  |  |  |                                      | Subtotal<br>(Total of this page)                              | <b>1,186.58</b> |

In re Prebul Jeep, Inc.  
 Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)  | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | Husband, Wife, Joint, or Community | D<br>A<br>T<br>E<br>C<br>L<br>A<br>I<br>M<br>W<br>A<br>S<br>I<br>N<br>C<br>U<br>R<br>R<br>E<br>D<br>A<br>N<br>D<br>C<br>O<br>N<br>S<br>I<br>D<br>E<br>R<br>A<br>T<br>I<br>O<br>N<br>F<br>O<br>R<br>C<br>L<br>A<br>I<br>M.<br>I<br>F<br>C<br>L<br>A<br>I<br>M<br>I<br>S<br>S<br>U<br>B<br>J<br>E<br>C<br>T<br>T<br>O<br>S<br>E<br>T<br>O<br>F<br>F,<br>S<br>O<br>S<br>T<br>A<br>T<br>E. | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M |               |
|--|--------------------------------------|------------------------------------|--|--|--|--------------------------------------|---|---------------|
|  |                                      | H<br>W<br>J<br>C                   |  |  |  |                                      |   |               |
| Account No.<br><br><b>O'Reilly Auto Parts</b><br><b>PO Box 790098</b><br><b>Saint Louis, MO 63179-0098</b>     |                                      | -                                  |  |  |  |                                      | <b>40.97</b>  |               |
| Account No.<br><br><b>O'Reilly Auto Parts</b><br><b>PO Box 790098</b><br><b>Saint Louis, MO 63179-0098</b>     |                                      | -                                  |  |  |  |                                      | <b>54.77</b>  |               |
| Account No.<br><br><b>Oasis Glass Tinting</b><br><b>2114 Chapman Road</b><br><b>Chattanooga, TN 37421</b>      |                                      | -                                  |  |  |  |                                      | <b>45.00</b>  |               |
| Account No.<br><br><b>Oasis Glass Tinting</b><br><b>2114 Chapman Road</b><br><b>Chattanooga, TN 37421</b>      |                                      | -                                  |  |  |  |                                      | <b>410.00</b>   |               |
| Account No.<br><br><b>P&amp;E Inc.</b><br><b>709 Rivergate Parkway</b><br><b>Goodlettsville, TN 37072</b>      |                                      | -                                  |  |  |  |                                      | <b>66.76</b>  |               |
| Sheet no. <u>27</u> of <u>37</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims |                                      |                                    |  |  |  |                                      | Subtotal<br>(Total of this page)                              | <b>617.50</b> |

In re Prebul Jeep, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)                   | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | Husband, Wife, Joint, or Community | D<br>A<br>T<br>E<br>C<br>L<br>A<br>I<br>M<br>W<br>A<br>S<br>I<br>N<br>C<br>U<br>R<br>R<br>E<br>D<br>A<br>N<br>D<br>C<br>O<br>N<br>S<br>I<br>D<br>E<br>R<br>A<br>T<br>I<br>O<br>N<br>F<br>O<br>R<br>C<br>L<br>A<br>I<br>M.<br>I<br>F<br>C<br>L<br>A<br>I<br>M<br>I<br>S<br>S<br>U<br>B<br>J<br>E<br>C<br>T<br>T<br>O<br>S<br>E<br>T<br>O<br>F<br>F,<br>S<br>O<br>S<br>T<br>A<br>T<br>E. | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M |                 |
|---|--------------------------------------|------------------------------------|--|--|--|--------------------------------------|---|-----------------|
|   |                                      | H<br>W<br>J<br>C                   |  |  |  |                                      |   |                 |
| Account No.<br><br><b>P/E Inc</b><br><b>1500 Clinton Street</b><br><b>Nashville, TN 37203</b>                                   |                                      | -                                  |  |  |  |                                      | <b>412.22</b>   |                 |
| Account No.<br><br><b>Pep Boys Remittance Dept</b><br><b>PO Box 8500-50445</b><br><b>Philadelphia, PA 19178</b>                 |                                      | -                                  |  |  |  |                                      | <b>37.60</b>  |                 |
| Account No.<br><br><b>Piaggio Group USA</b><br><b>140 East 45th Street, 17th</b><br><b>New York, NY 10017</b>                   |                                      | -                                  |  |  |  |                                      | <b>2,571.50</b>   |                 |
| Account No.<br><br><b>Plateau Mat Company</b><br><b>PO Box 313</b><br><b>Crossville, TN 38557</b>                               |                                      | -                                  |  |  |  |                                      | <b>270.30</b>   |                 |
| Account No.<br><br><b>Prudential Annuities Variable Life</b><br><b>Servi</b><br><b>PO Box 1288</b><br><b>Hartford, CT 06143</b> |                                      | -                                  |  |  |  |                                      | <b>1,900.00</b>   |                 |
| Sheet no. <u>28</u> of <u>37</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims                  |                                      |                                    |  |  |  |                                      | Subtotal<br>(Total of this page)                              | <b>5,191.62</b> |

In re Prebul Jeep, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | Husband, Wife, Joint, or Community |   |                                  | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M |
|---|--------------------------------------|------------------------------------|---|----------------------------------|---|
|   |                                      | H<br>W<br>J<br>C                   | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM<br>IS SUBJECT TO SETOFF, SO STATE. |                                  |   |
| Account No.   |                                      |                                    |   |                                  |   |
| <b>Pye Acura</b><br>2131 Chapman Road<br>Chattanooga, TN 37421  | -                                    |                                    |   |                                  | <b>67.02</b>  |
| Account No.   |                                      |                                    |   |                                  |   |
| <b>R&amp;D Wrecker Service</b><br>5605 Hixson Pike<br>Hixson, TN 37343  | -                                    |                                    |   |                                  | <b>715.00</b>   |
| Account No.   |                                      |                                    |   |                                  |   |
| <b>R&amp;D Wrecker Service</b><br>5605 Hixson Pike<br>Hixson, TN 37343  | -                                    |                                    |   |                                  | <b>4,090.00</b>   |
| Account No.   |                                      |                                    |   |                                  |   |
| <b>Rabbit Enterprises</b><br>PO Box 3099<br>Chattanooga, TN 37404   | -                                    |                                    |   |                                  | <b>34.00</b>  |
| Account No.   |                                      |                                    |   |                                  |   |
| <b>Rabbit Enterprises</b><br>PO Box 3099<br>Chattanooga, TN 37404   | -                                    |                                    |   |                                  | <b>279.05</b>   |
|   |                                      |                                    |   | Subtotal<br>(Total of this page) | <b>5,185.07</b>   |

Sheet no. 29 of 37 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

In re Prebul Jeep, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)      | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | Husband, Wife, Joint, or Community |   |                                  | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M |
|--|--------------------------------------|------------------------------------|---|----------------------------------|---|
|  |                                      | H<br>W<br>J<br>C                   | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM<br>IS SUBJECT TO SETOFF, SO STATE. |                                  |   |
| Account No.<br><br><b>Reliable Towing</b><br><b>2700 Bliss Avenue</b><br><b>Chattanooga, TN 37406</b>              |                                      | -                                  |   |                                  | <b>50.00</b>  |
| Account No.<br><br><b>Renewed Imaging Products</b><br><b>9581 South Harpeth Road</b><br><b>Nashville, TN 37221</b> |                                      | -                                  |   |                                  | <b>190.91</b>   |
| Account No.<br><br><b>Reynolds &amp; Reynolds</b><br><b>23150 Network Place</b><br><b>Chicago, IL 60673</b>        |                                      | -                                  |   |                                  | <b>4,911.06</b>   |
| Account No.<br><br><b>Rick's Lock &amp; Key</b><br><b>PO Box 21631</b><br><b>Chattanooga, TN 37424-0631</b>        |                                      | -                                  |   |                                  | <b>80.00</b>  |
| Account No.<br><br><b>Rick's Lock and Key</b><br><b>PO Box 21631</b><br><b>Chattanooga, TN 37424</b>               |                                      | -                                  |   |                                  | <b>104.00</b>   |
| Sheet no. <u>30</u> of <u>37</u> sheets attached to Schedule of<br>Creditors Holding Unsecured Nonpriority Claims  |                                      |                                    |   | Subtotal<br>(Total of this page) | <b>5,335.97</b>   |

In re Prebul Jeep, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)      | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | Husband, Wife, Joint, or Community | D<br>A<br>T<br>E<br>C<br>L<br>A<br>I<br>M<br>W<br>A<br>S<br>I<br>N<br>C<br>U<br>R<br>R<br>E<br>D<br>A<br>N<br>D<br>C<br>O<br>N<br>S<br>I<br>D<br>E<br>R<br>A<br>T<br>I<br>O<br>N<br>F<br>O<br>R<br>C<br>L<br>A<br>I<br>M.<br>I<br>F<br>C<br>L<br>A<br>I<br>M<br>I<br>S<br>S<br>U<br>B<br>J<br>E<br>C<br>T<br>T<br>O<br>S<br>E<br>T<br>O<br>F<br>F,<br>S<br>O<br>S<br>T<br>A<br>T<br>E. | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M |                  |
|--|--------------------------------------|------------------------------------|--|--|--|--------------------------------------|---|------------------|
|  |                                      | H<br>W<br>J<br>C                   |  |  |  |                                      |   |                  |
| Account No.<br><br><b>Ringgold CDJ</b><br><b>7154 Nashville Street</b><br><b>Ringgold, GA 30736</b>                |                                      | -                                  |  |  |  |                                      | <b>1,120.32</b>   |                  |
| Account No.<br><br><b>Roberts &amp; Sons</b><br><b>4285 Bonny Oaks Drive</b><br><b>Chattanooga, TN 37406</b>       |                                      | -                                  |  |  |  |                                      | <b>110.00</b>   |                  |
| Account No.<br><br><b>Sam's Club</b><br><b>PO Box 530981</b><br><b>Atlanta, GA 30353</b>                           |                                      | -                                  |  |  |  |                                      | <b>779.90</b>   |                  |
| Account No.<br><br><b>Saturn of Chattanooga</b><br><b>6025 International Drive</b><br><b>Chattanooga, TN 37421</b> |                                      | -                                  |  |  |  |                                      | <b>549.53</b>   |                  |
| Account No.<br><br><b>Sherwin Williams</b><br><b>4301 Founders Way #B</b><br><b>Chattanooga, TN 37416</b>          |                                      | -                                  |  |  |  |                                      | <b>27,920.12</b>  |                  |
| Sheet no. <u>31</u> of <u>37</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims     |                                      |                                    |  |  |  |                                      | Subtotal<br>(Total of this page)                              | <b>30,479.87</b> |

In re Prebul Jeep, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)                           | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | Husband, Wife, Joint, or Community | D<br>A<br>T<br>E<br>C<br>L<br>A<br>I<br>M<br>W<br>A<br>S<br>I<br>N<br>C<br>U<br>R<br>R<br>E<br>D<br>A<br>N<br>D<br>C<br>O<br>N<br>S<br>I<br>D<br>E<br>R<br>A<br>T<br>I<br>O<br>N<br>F<br>O<br>R<br>C<br>L<br>A<br>I<br>M.<br>I<br>F<br>C<br>L<br>A<br>I<br>M<br>I<br>S<br>S<br>U<br>B<br>J<br>E<br>C<br>T<br>T<br>O<br>S<br>E<br>T<br>O<br>F<br>F,<br>S<br>O<br>S<br>T<br>A<br>T<br>E. | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M |                 |
|---|--------------------------------------|------------------------------------|--|--|--|--------------------------------------|---|-----------------|
|   |                                      | H<br>W<br>J<br>C                   |  |  |  |                                      |   |                 |
| Account No.<br><br><b>Sound Waves and Accessories</b><br><b>6022 Ooltewah Georgetown</b><br><b>Suite C</b><br><b>Ooltewah, TN 37363</b> |                                      | -                                  |  |  |  |                                      | <b>200.00</b>   |                 |
| Account No.<br><br><b>Southeastern Automotive</b><br><b>1607 Central Ave</b><br><b>Chattanooga, TN 37408</b>                            |                                      | -                                  |  |  |  |                                      | <b>109.33</b>   |                 |
| Account No.<br><br><b>Splendid Printing &amp; Graph</b><br><b>1506 Wilder Street</b><br><b>Chattanooga, TN 37406</b>                    |                                      | -                                  |  |  |  |                                      | <b>568.10</b>   |                 |
| Account No.<br><br><b>SPX Service Solutions</b><br><b>PO Box 406799</b><br><b>Atlanta, GA 30384</b>                                     |                                      | -                                  |  |  |  |                                      | <b>126.90</b>   |                 |
| Account No.<br><br><b>Staples Business</b><br><b>PO Box 405386</b><br><b>Atlanta, GA 30384</b>  |                                      | -                                  |  |  |  |                                      | <b>812.08</b>   |                 |
| Sheet no. <u>32</u> of <u>37</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims                          |                                      |                                    |  |  |  |                                      | Subtotal<br>(Total of this page)                              | <b>1,816.41</b> |

In re Prebul Jeep, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)      | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | Husband, Wife, Joint, or Community | D<br>A<br>T<br>E<br>C<br>L<br>A<br>I<br>M<br>W<br>A<br>S<br>I<br>N<br>C<br>U<br>R<br>R<br>E<br>D<br>A<br>N<br>D<br>C<br>O<br>N<br>S<br>I<br>D<br>E<br>R<br>A<br>T<br>I<br>O<br>N<br>F<br>O<br>R<br>C<br>L<br>A<br>I<br>M.<br>I<br>F<br>C<br>L<br>A<br>I<br>M<br>I<br>S<br>S<br>U<br>B<br>J<br>E<br>C<br>T<br>T<br>O<br>S<br>E<br>T<br>O<br>F<br>F,<br>S<br>O<br>S<br>T<br>A<br>T<br>E. | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M |                 |
|--|--------------------------------------|------------------------------------|--|--|--|--------------------------------------|---|-----------------|
|  |                                      | H<br>W<br>J<br>C                   |  |  |  |                                      |   |                 |
| Account No.<br><br><b>STG Commercial Credit</b><br><b>PO Box 419327</b><br><b>Kansas City, MO 64141</b>            |                                      | -                                  |  |  |  |                                      | <b>515.02</b>   |                 |
| Account No.<br><br><b>Tapezit</b><br><b>PO Box 2144</b><br><b>Lawrenceville, GA 30046</b>                          |                                      | -                                  |  |  |  |                                      | <b>104.00</b>   |                 |
| Account No.<br><br><b>Tennessee American Water</b><br><b>PO Box 371880</b><br><b>Pittsburgh, PA 15240</b>          |                                      | -                                  |  |  |  |                                      | <b>307.49</b>   |                 |
| Account No.<br><br><b>The Reynolds &amp; Reynolds Co</b><br><b>23150 Network Place</b><br><b>Chicago, IL 60673</b> |                                      | -                                  |  |  |  |                                      | <b>356.29</b>   |                 |
| Account No.<br><br><b>Tire Kingdom</b><br><b>PO Box 406010</b><br><b>Atlanta, GA 30384</b>                         |                                      | -                                  |  |  |  |                                      | <b>672.61</b>   |                 |
| Sheet no. <u>33</u> of <u>37</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims     |                                      |                                    |  |  |  |                                      | Subtotal<br>(Total of this page)                              | <b>1,955.41</b> |

In re Prebul Jeep, Inc.,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)        | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | Husband, Wife, Joint, or Community | D<br>A<br>T<br>E<br>C<br>L<br>A<br>I<br>M<br>W<br>A<br>S<br>I<br>N<br>C<br>U<br>R<br>R<br>E<br>D<br>A<br>N<br>D<br>C<br>O<br>N<br>S<br>I<br>D<br>E<br>R<br>A<br>T<br>I<br>O<br>N<br>F<br>O<br>R<br>C<br>L<br>A<br>I<br>M.<br>I<br>F<br>C<br>L<br>A<br>I<br>M<br>I<br>S<br>S<br>U<br>B<br>J<br>E<br>C<br>T<br>T<br>O<br>S<br>E<br>T<br>O<br>F<br>F,<br>S<br>O<br>S<br>T<br>A<br>T<br>E. | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M |                 |
|--|--------------------------------------|------------------------------------|--|--|--|--------------------------------------|---|-----------------|
|  |                                      | H<br>W<br>J<br>C                   |  |  |  |                                      |   |                 |
| Account No.<br><br><b>Troncalli Chry Ply Inc</b><br><b>818 Atlanta Highway</b><br><b>Cumming, GA 30040</b>           |                                      | -                                  |  |  |  |                                      | <b>272.00</b>   |                 |
| Account No.<br><br><b>Truck N Trailers USA</b><br><b>4591 N Access Road</b><br><b>Chattanooga, TN 37415</b>          |                                      | -                                  |  |  |  |                                      | <b>918.29</b>   |                 |
| Account No.<br><br><b>Truck N Trailers USA</b><br><b>4591 N Access Road</b><br><b>Chattanooga, TN 37415</b>          |                                      | -                                  |  |  |  |                                      | <b>2,606.00</b>   |                 |
| Account No.<br><br><b>True Shine Window Washers</b><br><b>711 Signal Mountain Rd</b><br><b>Chattanooga, TN 37405</b> |                                      | -                                  |  |  |  |                                      | <b>750.00</b>   |                 |
| Account No.<br><br><b>Ultimate Cycle &amp; Scooter</b><br><b>1604 Market Street</b><br><b>Chattanooga, TN 37408</b>  |                                      | -                                  |  |  |  |                                      | <b>190.25</b>   |                 |
| Sheet no. <u>34</u> of <u>37</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims       |                                      |                                    |  |  |  |                                      | Subtotal<br>(Total of this page)                              | <b>4,736.54</b> |

In re Prebul Jeep, Inc.,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)      | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | Husband, Wife, Joint, or Community | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT OF CLAIM |
|--|--------------------------------------|------------------------------------|--|--|--------------------------------------|-----------------|
|  |                                      | H<br>W<br>J<br>C                   |  |  |                                      |                 |
| Account No.<br><br><b>United Wheel Industries LLC</b><br><b>327 Industrial Park</b><br><b>Sweetwater, TN 37874</b> |                                      | -                                  |  |  |                                      | <b>180.00</b>   |
| Account No.<br><br><b>Verizon</b><br><b>PO Box 660108</b><br><b>Dallas, TX 75266</b>                               |                                      | -                                  |  |  |                                      | <b>111.90</b>   |
| Account No.<br><br><b>Vintage Parts</b><br><b>PO Box 376</b><br><b>Beaver Dam, WI 53916</b>                        |                                      | -                                  |  |  |                                      | <b>253.00</b>   |
| Account No.<br><br><b>Walter A Wood Supply</b><br><b>4509 Rossville Blvd</b><br><b>Chattanooga, TN 37407</b>       |                                      | -                                  |  |  |                                      | <b>47.52</b>    |
| Account No.<br><br><b>Walter A Wood Supply</b><br><b>4509 Rossville Blvd</b><br><b>Chattanooga, TN 37407</b>       |                                      | -                                  |  |  |                                      | <b>52.41</b>    |
| Sheet no. <u>35</u> of <u>37</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims     |                                      |                                    |  |  |                                      | <b>644.83</b>   |
| Subtotal<br>(Total of this page)   |                                      |                                    |  |  |                                      | <b>644.83</b>   |

In re Prebul Jeep, Inc.  
 Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)                 | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | Husband, Wife, Joint, or Community |   |                                  | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M |
|---|--------------------------------------|------------------------------------|---|----------------------------------|---|
|   |                                      | H<br>W<br>J<br>C                   | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM<br>IS SUBJECT TO SETOFF, SO STATE. |                                  |   |
| Account No.<br><br><b>Walter A Wood Supply</b><br><b>4509 Rossville Blvd</b><br><b>Chattanooga, TN 37407</b>                  | -                                    |                                    |   |                                  | <b>86.55</b>  |
| Account No.<br><br><b>Waste Services of TN</b><br><b>650 25th Street</b><br><b>NW Suite 100</b><br><b>Cleveland, TN 37311</b> | -                                    |                                    |   |                                  | <b>1,219.78</b>   |
| Account No.<br><br><b>Whitfield Oil Company</b><br><b>222 Industrial Drive</b><br><b>Chickamauga, GA 30707</b>                | -                                    |                                    |   |                                  | <b>1,458.92</b>   |
| Account No.<br><br><b>World Sales Chattanooga LLC</b><br><b>5813 Lee Highway #1</b><br><b>Chattanooga, TN 37421</b>           | -                                    |                                    |   |                                  | <b>81.94</b>  |
| Account No.<br><br><b>Zee Medical Inc.</b><br><b>PO Box 781592</b><br><b>Indianapolis, IN 46278-8592</b>                      | -                                    |                                    |   |                                  | <b>33.56</b>  |
| Sheet no. <u>36</u> of <u>37</u> sheets attached to Schedule of<br>Creditors Holding Unsecured Nonpriority Claims             |                                      |                                    |   | Subtotal<br>(Total of this page) | <b>2,880.75</b>   |

In re Prebul Jeep, Inc.,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | Husband, Wife, Joint, or Community | D<br>A<br>T<br>E<br>C<br>L<br>A<br>I<br>M<br>W<br>A<br>S<br>I<br>N<br>C<br>U<br>R<br>R<br>E<br>D<br>A<br>N<br>D<br>C<br>O<br>N<br>S<br>I<br>D<br>E<br>R<br>A<br>T<br>I<br>O<br>N<br>F<br>O<br>R<br>C<br>L<br>A<br>I<br>M.<br>I<br>F<br>C<br>L<br>A<br>I<br>M<br>I<br>S<br>S<br>U<br>B<br>J<br>E<br>C<br>T<br>T<br>O<br>S<br>E<br>T<br>O<br>F<br>F,<br>S<br>O<br>S<br>T<br>A<br>T<br>E. | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M |
|---|--------------------------------------|------------------------------------|--|--|--|--------------------------------------|---|
|   |                                      | H<br>W<br>J<br>C                   |  |  |  |                                      |   |
| Account No.   |                                      |                                    |  |  |  |                                      |   |
| <b>Zee Medical Inc.</b><br><b>PO Box 781592</b><br><b>Indianapolis, IN 46278-8592</b>                         |                                      | -                                  |  |  |  |                                      | <b>112.28</b>   |
| Account No.   |                                      |                                    |  |  |  |                                      |   |
| Account No.   |                                      |                                    |  |  |  |                                      |   |
| Account No.   |                                      |                                    |  |  |  |                                      |   |
| Account No.   |                                      |                                    |  |  |  |                                      |   |

Sheet no. 37 of 37 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page)

**112.28**

Total  
(Report on Summary of Schedules)

**8,814,031.99**

In re Prebul Jeep, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

| Name and Mailing Address, Including Zip Code,<br>of Other Parties to Lease or Contract | Description of Contract or Lease and Nature of Debtor's Interest.<br>State whether lease is for nonresidential real property.<br>State contract number of any government contract. |
|--|--|
|--|--|

In re Prebul Jeep, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR  | NAME AND ADDRESS OF CREDITOR |
|---|------------------------------|
| <b>Joe Prebul</b><br><b>401 Brady Point Drive</b><br><b>Signal Mountain, TN 37377</b> | <b>Various</b>               |

**United States Bankruptcy Court  
Eastern District of Tennessee**

In re Prebul Jeep, Inc.  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter 7

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 51 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date February 11, 2009

Signature /s/ Joe Prebul  
**Joe Prebul**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Eastern District of Tennessee**

In re Prebul Jeep, Inc.  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter 7

**VERIFICATION OF CREDITOR MATRIX**

The above Debtor(s) hereby verifies under the penalty of perjury under the laws of the United States of America that the attached list of creditors is true and correct to the best of his/her knowledge.

Date: February 11, 2009

/s/ Joe Prebul  
**Joe Prebul/President**  
Signer/Title

Date: February 11, 2009

/s/ Thomas E. Ray  
Signature of Attorney  
**Thomas E. Ray 001211**  
**Samples, Jennings, Ray & Clem, PLLC**  
**130 Jordan Drive**  
**Chattanooga, TN 37421**  
**(423)892-2006 Fax: (423)892-1919**

4 Wheel Drive Hardware  
44488 State Route 14  
PO Box 57  
Columbiana, OH 44408

AAA Auto Salvage and Towing  
410 Depot St  
Soddy Daisy, TN 37379

Abra Auto Body  
6009 International Drive  
Chattanooga, TN 37421

Action Automotive Equipment  
PO Box 562  
Rossville, GA 30741

Advance Auto Parts  
PO Box 5219  
Carol Stream, IL 60197

Advance Paper Co  
1504 East 34th Street  
Chattanooga, TN 37407-0637

Advance Paper Co  
PO Box 72637  
1504 East 34th Street  
Chattanooga, TN 37407

Advantage Inc  
DBA Access Car Rental  
PO Box 41186  
Nashville, TN 37204

Advantage Inc.  
PO Box 41186  
Nashville, TN 37204

Alldata  
9412 Big Horn Road  
Elk Grove, CA 95758

American Express  
PO Box 650448  
Dallas, TX 75265

American Parts Warehouse  
2697 East Country Road E 526  
Saint Paul, MN 55110

American Tire Distribution  
PO Box 409684  
Atlanta, GA 30384

Aramark  
PO Box 92430  
Nashville, TN 37209

AT&T  
PO Box 105262  
Atlanta, GA 30348

Audatex  
4215 Soluntions Center  
Chicago, IL 60677

Austin Automotive Equipment  
68 Fox Hill Road  
Dunlap, TN 37327

Auto Cool  
6000 Ringgold Road  
Chattanooga, TN 37412

Auto Plus of Chattanooga  
4116 Preservation Drive  
Chattanooga, TN 37416

Autoconcepts Inc.  
PO Box 10  
Glencoe, MO 63038

Autocraft Restyling  
8029 East Brainerd Road  
Chattanooga, TN 37421

Autoglass of America  
5904 Lee Highway  
Chattanooga, TN 37421

Autotrader.com  
PO Box 932207  
Atlanta, GA 31193

B&T Automotive Services  
1514 Cowart St  
Chattanooga, TN 37408

Ballard Auto Parts  
2199 Waterlevel Hwy  
Cleveland, TN 37311

Beaman Dodge  
1705 S Church St  
Murfreesboro, TN 37130

Beeler Impressions  
PO Box 3687  
Chattanooga, TN 37404

Best Plumbing & Heating  
4231 Bonny Oaks Drive  
Chattanooga, TN 37406

Blue Note Night Club  
131 West 3rd Street  
New York, NY 10012

BMW of Chattanooga  
6806 East Brainerd Road  
Chattanooga, TN 37421

Bohanon Auto Salvage  
Used Auto & Truck Parts I  
100 Cloud Springs Road  
Rossville, GA 30741

Broome's Wrecker Service  
4001 Ringgold Road  
Chattanooga, TN 37412

Bumper Man  
1432 Airport Blvd  
Mesquite, TX 75181

Byrds Automotive Inc.  
2511 Riverside Drive  
Suite A2  
Chattanooga, TN 37406

Cain's Wrecker Service  
608 Cherokee Blvd  
Chattanooga, TN 37405

California Dream by AAC  
1060 Skillman Drive  
Cincinnati, OH 45215

Calvin and Company  
3021 Reflection Lane  
Ooltewah, TN 37363

Car-D-Nel, Inc.  
2822 Calhoun Ave  
Chattanooga, TN 37407

Carolyn's Florist  
4511 Hwy 58  
Chattanooga, TN 37416

CCC Information SVC Inc  
222 Merchandise Mart Suite 900  
Chicago, IL 60654

Certified Laboratories  
PO Box 971269  
Dallas, TX 75397

Chattanooga Driveline Ser  
PO Box 71569  
Chattanooga, TN 37407

Chattanooga Gas  
PO Box 11147  
Chattanooga, TN 37401

Chattanooga Gas  
PO Box 11147  
Chattanooga, TN 37401-2147

Chattanooga Times  
400 E 11th Street  
Chattanooga, TN 37403

Chattanooga Driveline Service  
PO Box 71569  
Chattanooga, TN 37407

Chrysler Financial - DRAC program  
10300 Boggy Creek Road  
Suite 100  
Orlando, FL 32824

Chrysler Financial Company, LLC  
PO Box 723300  
Atlanta, GA 31139

Chrysler MFG  
1000 Chrysler Drive  
Auburn Hills, MI 48326-2766

City of Chattanooga  
801 Broad Street  
Ste. 400  
Chattanooga, TN 37402

Clean Air Filter Service  
PO Box 9974  
Chattanooga, TN 37412

Coker Tire Co  
5100 Brainerd Road  
Chattanooga, TN 37411

Comcast  
PO Box 105184  
Atlanta, GA 30348

Commercial Billing Service  
PO Box 2201  
Decatur, AL 35609

Conley Service Center  
6714 Middle Valley Road  
Hixson, TN 37343

Corporate Billing Inc  
PO Box 2257  
Decatur, AL 35609

Courtesy Dodge  
2210 E Walnut Ave  
Dalton, GA 30721

CP Electric Co  
PO Box 861  
Ringgold, GA 30736

Dacco/Detroit of Chatt  
2315 Cannon Ave  
Chattanooga, TN 37408

Danny Bensusan  
143 Whitman Drive  
Brooklyn, NY 11234

David Sale  
6500 Solitude Drive  
Chattanooga, TN 37416

Daytona Car Care  
4899 Buford Hwy  
Norcross, GA 30071

Dealer Mine Corporation  
8305 SE Monterey Ave  
Suite 210  
Happy Valley, OR 97086

Dealers Supply Company  
PO Box 100  
Troy, MI 48099

Diprima Marketing Services Inc.  
56 Direct Connection Drive  
Rossville, GA 30741

Direct Connection  
1730 Cumberland Point Drive  
Suite 1  
Marietta, GA 30067

Dodd Bros BP Service  
2004 McFarland Ave  
Rossville, GA 30741

Economy Honda  
2135 Chapman Road  
Chattanooga, TN 37421

Edd Kirby Chev-Parts Dept  
PO Box 369  
Dalton, GA 30722

Enterprise Car Sales  
10628 Dutchtown Road  
Knoxville, TN 37932

Enterprise Rent A Car of Tn  
284 Mallory Station Road  
Franklin, TN 37067

Esther Greenwald  
300 Willow Glen  
Chattanooga, TN 37421

Express Tire & Auto  
4911 HWY 58  
Chattanooga, TN 37416

Expressway Towing  
914 W 33rd Street  
A/R Office  
Chattanooga, TN 37409

Fastire Supply & Equipment  
65 Alpine Drive  
Ringgold, GA 30736

Fisher & Phillips LLP  
945 East Paces Ferry Road  
Atlanta, GA 30326

FSG Bank  
817 Broad Street  
Chattanooga, TN 37402

Fuelman  
PO Box 105080  
Atlanta, GA 30348

GE Commercial Distribution Finance Corp  
PO Box 5610  
Orange, CA 92863

Glass Doctor  
5500 Hixson Pike  
Hixson, TN 37343

Goodyear Auto Service  
971 Eastgate Loop  
Chattanooga, TN 37411

Grants Auto Trim  
1600 Broad Street  
Chattanooga, TN 37408

Gray Epperson Automotive  
4100 APD 40  
Cleveland, TN 37311

Hamilton County Trustee  
210 Courthouse  
Chattanooga, TN 37402

Hayes Chrysler  
PO Box 745  
Lawrenceville, GA 30046

Herb Adcox Chevrolet  
5721 Lee Highway  
IBS #91500  
Chattanooga, TN 37421

Hertz Rental Car  
PO Box 268825  
Oklahoma City, OK 73126-8825

Higgins Tire & Auto Serv  
4526 Hixson Pike  
Hixson, TN 37343

Higgins Tire & Auto Service  
4526 Hixson Pike  
Hixson, TN 37343

Hitachi  
Capital America Corp  
800 Connecticut Ave  
Norwalk, CT 06850

Hunt Nissan  
2121 Chapman Road  
Chattanooga, TN 37421

Hunter Oil Company  
2009 S. Highland Park Ave  
Chattanooga, TN 37404

Internal Revenue Service  
PO Box 21126  
Philadelphia, PA 19114

Interstate Batteries  
4631 Shallowford Road  
Chattanooga, TN 37411

Interstate Batteries  
4631 Shallowford Road  
Chattanooga, TN 37404

Interstate Billing Service  
PO Box 2153  
Birmingham, AL 35287-1265

Jacobs Wholesale Paper Co  
PO Box 887  
Chattanooga, TN 37401

Jenkins CDJ  
PO Box 668  
La Fayette, GA 30728

Joe Prebul  
401 Brady Point Drive  
Signal Mountain, TN 37377

Keefe Sales  
1820 E 23rd Street  
Chattanooga, TN 37404

Kelly Cadillac GMC  
2110 Chapman Road  
Chattanooga, TN 37421

Ken Smith Auto Parts  
PO Box 440271  
Nashville, TN 37244-0271

Ken Smith Auto Parts Inc  
PO Box 440271  
Nashville, TN 37244

Ken Smith Auto Parts Inc.  
PO Box 440271  
Nashville, TN 37244

Keystone Automotive Indus  
209 Alamar Street  
Fort Oglethorpe, GA 30742

Kile Dodge  
511 South Lee Highway  
Cleveland, TN 37311

Kile Dodge #59592  
511 South Lee Highway  
PO Box 2636  
Cleveland, TN 37311

Kleen A Matic  
103 West Lake Ave  
Rossville, GA 30741

Knox Auto Parts  
8721 Oak Ridge Hwy  
Knoxville, TN 37931

Lantz Equipment Repair  
114 Stuart Road NE  
PMB #283  
Cleveland, TN 37312

LLC Towing and Heavy Hauling  
PO Box 614  
Harrison, TN 37341

Lookout Pest Control  
502 Page Road  
Rossville, GA 30741

M. Kent Anderson  
U.S. Attorney  
1110 Market Street, Third Floor  
Chattanooga, TN 37402

Manchester Auto Parts  
3055 Hillsboro Hwy  
Manchester, TN 37355

Marshall Mize Ford  
5348 Hwy 153  
Hixson, TN 37343

Maxi Muffler  
6673 Lee Highway  
Chattanooga, TN 37421

Mayfield Bros Pest Co  
6339 E Brainerd Road  
Chattanooga, TN 37421

Mayfield Bros Pest Co  
6339 East Brainerd Road  
Chattanooga, TN 37421

Metropolitan Supply  
PO Box 129  
Chanhassen, MN 55317

Mtn View Nissan  
210 East 20th Street  
Chattanooga, TN 37421

NAPA Auto Parts  
PO Box 409043  
Atlanta, GA 30384

NIC USA, TN Division  
PO Box 504212  
Saint Louis, MO 63150

O'Reilly Auto Parts  
PO Box 790098  
Saint Louis, MO 63179-0098

Oasis Glass Tinting  
2114 Chapman Road  
Chattanooga, TN 37421

P&E Inc.  
709 Rivergate Parkway  
Goodlettsville, TN 37072

P/E Inc  
1500 Clinton Street  
Nashville, TN 37203

Pep Boys Remittance Dept  
PO Box 8500-50445  
Philadelphia, PA 19178

Piaggio Group USA  
140 East 45th Street, 17th  
New York, NY 10017

Plateau Mat Company  
PO Box 313  
Crossville, TN 38557

Prudential Annuities Variable Life Servi  
PO Box 1288  
Hartford, CT 06143

Pye Acura  
2131 Chapman Road  
Chattanooga, TN 37421

R&D Wrecker Service  
5605 Hixson Pike  
Hixson, TN 37343

Rabbit Enterprises  
PO Box 3099  
Chattanooga, TN 37404

Reliable Towing  
2700 Bliss Avenue  
Chattanooga, TN 37406

Renewed Imaging Products  
9581 South Harpeth Road  
Nashville, TN 37221

Reyna Capital Corporation  
PO Box 2608  
Dayton, OH 45401

Reynolds & Reynolds  
23150 Network Place  
Chicago, IL 60673

Rick's Lock & Key  
PO Box 21631  
Chattanooga, TN 37424-0631

Rick's Lock and Key  
PO Box 21631  
Chattanooga, TN 37424

Ringgold CDJ  
7154 Nashville Street  
Ringgold, GA 30736

Roberts & Sons  
4285 Bonny Oaks Drive  
Chattanooga, TN 37406

Sam's Club  
PO Box 530981  
Atlanta, GA 30353

Saturn of Chattanooga  
6025 International Drive  
Chattanooga, TN 37421

Sherwin Williams  
4301 Founders Way #B  
Chattanooga, TN 37416

Sound Waves and Accessories  
6022 Ooltewah Georgetown  
Suite C  
Ooltewah, TN 37363

Southeastern Automotive  
1607 Central Ave  
Chattanooga, TN 37408

Splendid Printing & Graph  
1506 Wilder Street  
Chattanooga, TN 37406

SPX Service Solutions  
PO Box 406799  
Atlanta, GA 30384

Staples Business  
PO Box 405386  
Atlanta, GA 30384

State of Tennessee  
Andrew Jackson Street Office Building  
500 Deadrick Street  
Nashville, TN 37242

STG Commercial Credit  
PO Box 419327  
Kansas City, MO 64141

Tapezit  
PO Box 2144  
Lawrenceville, GA 30046

Tennessee American Water  
PO Box 371880  
Pittsburgh, PA 15240

The Reynolds & Reynolds Co  
23150 Network Place  
Chicago, IL 60673

Tire Kingdom  
PO Box 406010  
Atlanta, GA 30384

Troncalli Chry Ply Inc  
818 Atlanta Highway  
Cumming, GA 30040

Truck N Trailers USA  
4591 N Access Road  
Chattanooga, TN 37415

True Shine Window Washers  
711 Signal Mountain Rd  
Chattanooga, TN 37405

Ultimate Cycle & Scooter  
1604 Market Street  
Chattanooga, TN 37408

United Wheel Industries LLC  
327 Industrial Park  
Sweetwater, TN 37874

Verizon  
PO Box 660108  
Dallas, TX 75266

Vintage Parts  
PO Box 376  
Beaver Dam, WI 53916

Wachovia Bank  
PO Box 2705  
Winston Salem, NC 27102

Walter A Wood Supply  
4509 Rossville Blvd  
Chattanooga, TN 37407

Waste Services of TN  
650 25th Street  
NW Suite 100  
Cleveland, TN 37311

Whitfield Oil Company  
222 Industrial Drive  
Chickamauga, GA 30707

World Sales Chattanooga LLC  
5813 Lee Highway #1  
Chattanooga, TN 37421

Zee Medical Inc.  
PO Box 781592  
Indianapolis, IN 46278-8592

**United States Bankruptcy Court  
Eastern District of Tennessee**

In re Prebul Jeep, Inc.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 7

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Prebul Jeep, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**February 11, 2009**

Date

**/s/ Thomas E. Ray**

**Thomas E. Ray 001211**

Signature of Attorney or Litigant

Counsel for **Prebul Jeep, Inc.**

**Samples, Jennings, Ray & Clem, PLLC**

**130 Jordan Drive**

**Chattanooga, TN 37421**

**(423)892-2006 Fax:(423)892-1919**

**tray@raylegal.com**