

**United States Bankruptcy Court  
Eastern District of Tennessee**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Prebul Automotive of Dalton, LLC</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>DBA Prebul Mazda</b>	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>20-2923506</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>1554 East Walnut Avenue Dalton, GA</b>	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code <b>30721</b>	ZIP Code
County of Residence or of the Principal Place of Business: <b>Whitfield</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> <b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input checked="" type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding <hr/> <b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
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<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. <hr/> Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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**Statistical/Administrative Information**

Debtor estimates that funds will be available for distribution to unsecured creditors.

Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors									
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000

Estimated Assets									
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

Estimated Liabilities									
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$50 million	\$10,000,001 to \$100 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): <b>Prebul Automotive of Dalton, LLC</b>
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>See Attachment</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

# Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):  
**Prebul Automotive of Dalton, LLC**

### Signatures

#### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

#### Signature of Attorney\*

**X** /s/ Thomas E. Ray  
Signature of Attorney for Debtor(s)

Thomas E. Ray 001211  
Printed Name of Attorney for Debtor(s)

Samples, Jennings, Ray & Clem, PLLC  
Firm Name

130 Jordan Drive  
Chattanooga, TN 37421

\_\_\_\_\_  
Address

Email: tray@raylegal.com

(423)892-2006 Fax: (423)892-1919  
Telephone Number

February 11, 2009  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

#### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Joe Prebul  
Signature of Authorized Individual

Joe Prebul  
Printed Name of Authorized Individual

President  
Title of Authorized Individual

February 11, 2009  
Date

In re Prebul Automotive of Dalton, LLC

Case No. \_\_\_\_\_

Debtor

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No.	-	<b>Accounts receivable, parts, inventory, furniture, fixtures and equipment</b>					<b>3,500,000.00</b>	<b>Unknown</b>
<b>FSG Bank 817 Broad Street Chattanooga, TN 37402</b>								
Account No.	-	<b>new and used vehicles</b>					<b>5,957,243.00</b>	<b>Unknown</b>
<b>Regions Bank PO Box 11007 Birmingham, AL 35288</b>								
Account No.								
Account No.								
Subtotal (Total of this page)							<b>9,457,243.00</b>	<b>0.00</b>
Total (Report on Summary of Schedules)							<b>9,457,243.00</b>	<b>0.00</b>

0 continuation sheets attached

In re Prebul Automotive of Dalton, LLC

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 **Deposits by individuals**

Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

In re Prebul Automotive of Dalton, LLC  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.  <b>Georgia Department of Revenue Taxpayer Services Division PO Box 105499 Atlanta, GA 30348-5499</b>		-					Unknown	Unknown
Account No.  <b>Internal Revenue Service PO Box 21126 Philadelphia, PA 19114</b>		-					Unknown	0.00
Account No.  <b>Whitfield County Tax Commissioner 205 N. Selvidge Street Suite J Dalton, GA 30720</b>		-					Unknown	0.00
Account No.  								
Account No.  								

Sheet 1 of 1 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal (Total of this page)	0.00	0.00
Total (Report on Summary of Schedules)	0.00	0.00

In re Prebul Automotive of Dalton, LLC  
Debtor

Case No. \_\_\_\_\_

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>A-1 Lock and Security</b> 209 W Emory Street Dalton, GA 30720		-				<b>60.48</b>
Account No.						
<b>AIM Accessories In Motion</b> 4144 Bardstown Road Louisville, KY 40218		-				<b>168.70</b>
Account No.						
<b>American Tire Distribution</b> PO Box 409684 Atlanta, GA 30384		-				<b>63.33</b>
Account No.						
<b>Auto Gold &amp; Glass Serv</b> PO Box 4385 Dalton, GA 30719		-				<b>75.00</b>
Subtotal (Total of this page)						<b>367.51</b>

13 continuation sheets attached

In re Prebul Automotive of Dalton, LLC  
 Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No.  <b>Auto Parts Company</b> <b>203 North Tennessee Street</b> <b>Cartersville, GA 30120</b>		-				<b>506.52</b>	
Account No.  <b>Auto Revenue</b> <b>PO Box 3868</b> <b>Norfolk, VA 23514</b>		-				<b>1,125.00</b>	
Account No.  <b>Autotrader.com</b> <b>PO Box 932207</b> <b>Atlanta, GA 31193</b>		-				<b>1,087.10</b>	
Account No.  <b>AZ Commercial</b> <b>PO Box 6717</b> <b>The Lakes, NV 88901-6717</b>		-				<b>3.49</b>	
Account No.  <b>Background Express</b> <b>16530 Commerce Court</b> <b>Cleveland, OH 44130</b>		-				<b>63.75</b>	
Sheet no. <u>1</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>2,785.86</b>

In re Prebul Automotive of Dalton, LLC  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.								
<b>Baker's Plumbin Repair</b> <b>6309 Georgetown Road</b> <b>Ooltewah, TN 37363</b>	-						<b>62.62</b>	
Account No.								
<b>Bill Guffey Tire Supply</b> <b>4201 Greenbriar Road</b> <b>Chattanooga, TN 37412</b>	-						<b>138.45</b>	
Account No.								
<b>Brooker Ford</b> <b>925 Shugart Road</b> <b>Dalton, GA 30722</b>	-						<b>65.28</b>	
Account No.								
<b>Brooker Ford</b> <b>925 Shugart Road</b> <b>Dalton, GA 30722</b>	-						<b>284.27</b>	
Account No.								
<b>C&amp;L Enterprises</b> <b>PO Box 3928</b> <b>Cleveland, TN 37320</b>	-						<b>396.69</b>	
Sheet no. <u>2</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>947.31</b>

In re Prebul Automotive of Dalton, LLC,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
Account No.  <b>Certified Laboratories</b> <b>PO Box 971269</b> <b>Dallas, TX 75397</b>		-					<b>167.36</b>	
Account No.  <b>Certified Laboratories</b> <b>PO Box 971269</b> <b>Dallas, TX 75397</b>		-					<b>238.70</b>	
Account No.  <b>Childers Auto Fram</b> <b>878 Belwood Road SE</b> <b>Calhoun, GA 30701</b>		-					<b>370.00</b>	
Account No.  <b>Cohutta Water</b> <b>PO Box 2135</b> <b>Calhoun, GA 30703</b>		-					<b>18.17</b>	
Account No.  <b>Courtesy Dodge</b> <b>2210 E Walnut Ave</b> <b>Dalton, GA 30721</b>		-					<b>16.51</b>	
Sheet no. <u>3</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>810.74</b>

In re Prebul Automotive of Dalton, LLC,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
Account No.  <b>Dalton Wrecker Service</b> <b>1212 S. Hamilton St</b> <b>Dalton, GA 30720</b>		-					<b>205.00</b>	
Account No.  <b>Diprima Marketing Services Inc.</b> <b>56 Direct Connection Drive</b> <b>Rossville, GA 30741</b>		-					<b>1,624.83</b>	
Account No.  <b>Direct Connection</b> <b>1730 Cumberland Point Drive</b> <b>Suite 1</b> <b>Marietta, GA 30067</b>		-					<b>184.40</b>	
Account No.  <b>Dover Cylinder Head</b> <b>2929 Calhoun Ave</b> <b>Chattanooga, TN 37407</b>		-					<b>125.00</b>	
Account No.  <b>Dover Cylinder Head</b> <b>2929 Calhoun Ave</b> <b>Chattanooga, TN 37407</b>		-					<b>220.00</b>	
Sheet no. <u>4</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>2,359.23</b>

In re Prebul Automotive of Dalton, LLC

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Edd Kirby Chevrolet</b> <b>1501 West Walnut Ave</b> <b>Dalton, GA 30721</b>		-					<b>27.86</b>	
Account No.  <b>Edd Kirby Chevrolet</b> <b>1501 West Walnut Ave</b> <b>Dalton, GA 30721</b>		-					<b>402.16</b>	
Account No.  <b>Enterprise Rent A Car</b> <b>1507 East Walnut Ave</b> <b>Dalton, GA 30721</b>		-					<b>1,269.76</b>	
Account No.  <b>Experian</b> <b>PO Box 73774</b> <b>Chicago, IL 60673</b>		-					<b>399.00</b>	
Account No.  <b>FedEx</b> <b>PO Box 660481</b> <b>Dallas, TX 75266-0481</b>		-					<b>30.20</b>	
Sheet no. <u>5</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>2,128.98</b>

In re Prebul Automotive of Dalton, LLC,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>General Motors Acceptance Corporation</b> <b>PO Box 905002</b> <b>Charlotte, NC 28290</b>	-						<b>9,399.66</b>	
Account No.  <b>Gladden Equipment Co., Inc.</b> <b>24 West 28th Street</b> <b>Chattanooga, TN 37408</b>	-						<b>365.00</b>	
Account No.  <b>Harris Sutton Chevrolet</b> <b>PO Box 250</b> <b>Chatsworth, GA 30705</b>	-						<b>75.04</b>	
Account No.  <b>Herb Adcox Chevrolet</b> <b>5721 Lee Highway</b> <b>IBS #91500</b> <b>Chattanooga, TN 37421</b>	-						<b>193.25</b>	
Account No.  <b>Hunter Oil Company</b> <b>2009 S. Highland Park Ave</b> <b>Chattanooga, TN 37404</b>	-						<b>3,405.34</b>	
Sheet no. <u>6</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>13,438.29</b>

In re Prebul Automotive of Dalton, LLC  
 Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Industrial Bearing &amp; Supply</b> <b>PO Box 4629</b> <b>Dalton, GA 30721</b>		-					<b>141.21</b>	
Account No.  <b>Jay Menuskin</b> <b>2125 Vaden Village Drive</b> <b>Chattanooga, TN 37421</b>		-					<b>75.00</b>	
Account No.  <b>Ken Smith Auto Parts</b> <b>PO Box 440271</b> <b>Nashville, TN 37244-0271</b>		-					<b>5,988.69</b>	
Account No.  <b>Key Vault Inc</b> <b>PO Box 4346</b> <b>Dept 355</b> <b>Houston, TX 77210</b>		-					<b>161.58</b>	
Account No.  <b>Kia Motors America Inc</b> <b>2 Cromwell</b> <b>PO Box 52410</b> <b>Irvine, CA 92619</b>		-					<b>146.26</b>	
Sheet no. <u>7</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>6,512.74</b>

In re Prebul Automotive of Dalton, LLC  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Kia Parts</b> 111 Peters Canyon Road PO Box 52410 Irvine, CA 92606-1790		-					134.79	
Account No.  <b>Kleen A Matic</b> 205 McFarland Ave Rossville, GA 30741		-					1,057.58	
Account No.  <b>Mayfield Bros Pest Co</b> 6339 East Brainerd Road Chattanooga, TN 37421		-					105.00	
Account No.  <b>Mazda Motors of America</b> PO Box 98170 Chicago, IL 60693		-					11,450.24	
Account No.  <b>Med Now Inc.</b> 2705 Airport Road Suite 101 Dalton, GA 30721		-					120.00	
Sheet no. <u>8</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>12,867.61</b>

In re Prebul Automotive of Dalton, LLC,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M
		H W J C	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	
Account No.  <b>Mountain View @153</b> <b>5960 Shallowford Road</b> <b>Chattanooga, TN 37421</b>		-			<b>73.42</b>
Account No.  <b>NAPA Auto Parts</b> <b>1111 E Walnut Ave</b> <b>Dalton, GA 30721</b>		-			<b>107.54</b>
Account No.  <b>New Pig</b> <b>One Pork Ave</b> <b>Tipton, PA 16684</b>		-			<b>194.39</b>
Account No.  <b>North Georgia Newspaper</b> <b>308 S Thornton Ave</b> <b>PO Box 1167</b> <b>Dalton, GA 30722</b>		-			<b>650.00</b>
Account No.  <b>North Georgia Toyota</b> <b>PO Box 1326</b> <b>Dalton, GA 30722</b>		-			<b>1.51</b>
Sheet no. <u>9</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	<b>1,026.86</b>

In re Prebul Automotive of Dalton, LLC  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>O'Reilly Auto Parts</b> <b>PO Box 790098</b> <b>Saint Louis, MO 63179-0098</b>		-					<b>1,833.65</b>	
Account No.  <b>OE Connection LLC</b> <b>PO Box 92315</b> <b>Cleveland, OH 44193</b>		-					<b>79.00</b>	
Account No.  <b>Prebul Auto Group</b> <b>2120 Chapman Road</b> <b>Chattanooga, TN 37421</b>		-					<b>3,914.12</b>	
Account No.  <b>Pro Clean Pressure</b> <b>PO Box 3489</b> <b>Dalton, GA 30719</b>		-					<b>267.00</b>	
Account No.  <b>Pye Nissan</b> <b>2801 E Walnut Ave</b> <b>Dalton, GA 30720</b>		-					<b>8.65</b>	
Sheet no. <u>10</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>6,102.42</b>

In re Prebul Automotive of Dalton, LLC

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M
		H W J C	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	
Account No.  <b>Quill Preferred Cust</b> <b>PO Box 37600</b> <b>Philadelphia, PA 19101</b>	-				<b>360.60</b>
Account No.  <b>S&amp;S Enterprise Group</b> <b>PO Box 587</b> <b>San Fernando, CA 91341-0587</b>	-				<b>260.75</b>
Account No.  <b>SPX Service Solutions</b> <b>PO Box 406799</b> <b>Atlanta, GA 30384</b>	-				<b>285.48</b>
Account No.  <b>Tennessee Automotive</b> <b>4012 Windsong Trail</b> <b>Greenbrier, TN 37073</b>	-				<b>5,172.94</b>
Account No.  <b>United Radio Inc</b> <b>5705 Enterprise Parkway</b> <b>East Syracuse, NY 13057</b>	-				<b>80.00</b>
Sheet no. <u>11</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	<b>6,159.77</b>

In re Prebul Automotive of Dalton, LLC

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>UPS</b> <b>PO Box 7247-0244</b> <b>Philadelphia, PA 19170</b>	-					<b>70.92</b>
Account No.  <b>Vintage Parts LLC</b> <b>PO Box 376</b> <b>Beaver Dam, WI 53916</b>	-					<b>7.00</b>
Account No.  <b>Walter Jackson Chevrolet</b> <b>5340 Alabama Hwy</b> <b>Ringgold, GA 30736</b>	-					<b>77.64</b>
Account No.  <b>Waste Services of GA</b> <b>2207 Industrial South Rd</b> <b>Dalton, GA 30721</b>	-					<b>103.26</b>
Account No.  <b>Whitfield Oil Company</b> <b>222 Industrial Drive</b> <b>Chickamauga, GA 30707</b>	-					<b>1,145.76</b>
Sheet no. <u>12</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>1,404.58</b>

In re Prebul Automotive of Dalton, LLC,  
 Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No.  <b>Whitemore Associates</b> <b>PO Box 3864</b> <b>Dalton, GA 30719</b>		-					<b>275.00</b>
Account No.							
Account No.							
Account No.							
Account No.							

Sheet no. 13 of 13 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page)

**275.00**

Total  
(Report on Summary of Schedules)

**57,186.90**

In re Prebul Automotive of Dalton, LLC,  
Debtor

Case No. \_\_\_\_\_

### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
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In re Prebul Automotive of Dalton, LLC  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Joe Prebul</b> <b>401 Brady Point Road</b> <b>Signal Mountain, TN 37377</b>	<b>Various</b>

**United States Bankruptcy Court  
Eastern District of Tennessee**

In re Prebul Automotive of Dalton, LLC  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter 7

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 25 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date February 11, 2009

Signature /s/ Joe Prebul  
**Joe Prebul**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Eastern District of Tennessee**

In re Prebul Automotive of Dalton, LLC  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter 7

**VERIFICATION OF CREDITOR MATRIX**

The above Debtor(s) hereby verifies under the penalty of perjury under the laws of the United States of America that the attached list of creditors is true and correct to the best of his/her knowledge.

Date: February 11, 2009

/s/ Joe Prebul  
**Joe Prebul/President**  
Signer/Title

Date: February 11, 2009

/s/ Thomas E. Ray  
Signature of Attorney  
**Thomas E. Ray 001211**  
**Samples, Jennings, Ray & Clem, PLLC**  
**130 Jordan Drive**  
**Chattanooga, TN 37421**  
**(423)892-2006 Fax: (423)892-1919**

A-1 Lock and Security  
209 W Emory Street  
Dalton, GA 30720

AIM Accessories In Motion  
4144 Bardstown Road  
Louisville, KY 40218

American Tire Distribution  
PO Box 409684  
Atlanta, GA 30384

Auto Gold & Glass Serv  
PO Box 4385  
Dalton, GA 30719

Auto Parts Company  
203 North Tennessee Street  
Cartersville, GA 30120

Auto Revenue  
PO Box 3868  
Norfolk, VA 23514

Autotrader.com  
PO Box 932207  
Atlanta, GA 31193

AZ Commercial  
PO Box 6717  
The Lakes, NV 88901-6717

Background Express  
16530 Commerce Court  
Cleveland, OH 44130

Baker's Plumbin Repair  
6309 Georgetown Road  
Ooltewah, TN 37363

Bill Guffey Tire Supply  
4201 Greenbriar Road  
Chattanooga, TN 37412

Brooker Ford  
925 Shugart Road  
Dalton, GA 30722

C&L Enterprises  
PO Box 3928  
Cleveland, TN 37320

Certified Laboratories  
PO Box 971269  
Dallas, TX 75397

Childers Auto Fram  
878 Belwood Road SE  
Calhoun, GA 30701

Cohutta Water  
PO Box 2135  
Calhoun, GA 30703

Courtesy Dodge  
2210 E Walnut Ave  
Dalton, GA 30721

Dalton Wrecker Service  
1212 S. Hamilton St  
Dalton, GA 30720

Diprima Marketing Services Inc.  
56 Direct Connection Drive  
Rossville, GA 30741

Direct Connection  
1730 Cumberland Point Drive  
Suite 1  
Marietta, GA 30067

Dover Cylinder Head  
2929 Calhoun Ave  
Chattanooga, TN 37407

Edd Kirby Chevrolet  
1501 West Walnut Ave  
Dalton, GA 30721

Enterprise Rent A Car  
1507 East Walnut Ave  
Dalton, GA 30721

Experian  
PO Box 73774  
Chicago, IL 60673

FedEx  
PO Box 660481  
Dallas, TX 75266-0481

FSG Bank  
817 Broad Street  
Chattanooga, TN 37402

General Motors Acceptance Corporation  
PO Box 905002  
Charlotte, NC 28290

Georgia Department of Revenue  
Taxpayer Services Division  
PO Box 105499  
Atlanta, GA 30348-5499

Gladden Equipment Co., Inc.  
24 West 28th Street  
Chattanooga, TN 37408

Harris Sutton Chevrolet  
PO Box 250  
Chatsworth, GA 30705

Herb Adcox Chevrolet  
5721 Lee Highway  
IBS #91500  
Chattanooga, TN 37421

Hunter Oil Company  
2009 S. Highland Park Ave  
Chattanooga, TN 37404

Industrial Bearing & Supply  
PO Box 4629  
Dalton, GA 30721

Internal Revenue Service  
PO Box 21126  
Philadelphia, PA 19114

Jay Menuskin  
2125 Vaden Village Drive  
Chattanooga, TN 37421

Joe Prebul  
401 Brady Point Road  
Signal Mountain, TN 37377

Ken Smith Auto Parts  
PO Box 440271  
Nashville, TN 37244-0271

Key Vault Inc  
PO Box 4346  
Dept 355  
Houston, TX 77210

Kia Motors America Inc  
2 Cromwell  
PO Box 52410  
Irvine, CA 92619

Kia Parts  
111 Peters Canyon Road  
PO Box 52410  
Irvine, CA 92606-1790

Kleen A Matic  
205 McFarland Ave  
Rossville, GA 30741

M. Kent Anderson  
U.S. Attorney  
1110 Market Street, Third Floor  
Chattanooga, TN 37402

Mayfield Bros Pest Co  
6339 East Brainerd Road  
Chattanooga, TN 37421

Mazda Motors of America  
PO Box 98170  
Chicago, IL 60693

Med Now Inc.  
2705 Airport Road  
Suite 101  
Dalton, GA 30721

Mountain View @153  
5960 Shallowford Road  
Chattanooga, TN 37421

NAPA Auto Parts  
1111 E Walnut Ave  
Dalton, GA 30721

New Pig  
One Pork Ave  
Tipton, PA 16684

North Georgia Newspaper  
308 S Thornton Ave  
PO Box 1167  
Dalton, GA 30722

North Georgia Toyota  
PO Box 1326  
Dalton, GA 30722

O'Reilly Auto Parts  
PO Box 790098  
Saint Louis, MO 63179-0098

OE Connection LLC  
PO Box 92315  
Cleveland, OH 44193

Prebul Auto Group  
2120 Chapman Road  
Chattanooga, TN 37421

Pro Clean Pressure  
PO Box 3489  
Dalton, GA 30719

Pye Nissan  
2801 E Walnut Ave  
Dalton, GA 30720

Quill Preferred Cust  
PO Box 37600  
Philadelphia, PA 19101

Regions Bank  
PO Box 11007  
Birmingham, AL 35288

S&S Enterprise Group  
PO Box 587  
San Fernando, CA 91341-0587

SPX Service Solutions  
PO Box 406799  
Atlanta, GA 30384

Tennessee Automotive  
4012 Windsong Trail  
Greenbrier, TN 37073

United Radio Inc  
5705 Enterprise Parkway  
East Syracuse, NY 13057

UPS  
PO Box 7247-0244  
Philadelphia, PA 19170

Vintage Parts LLC  
PO Box 376  
Beaver Dam, WI 53916

Walter Jackson Chevrolet  
5340 Alabama Hwy  
Ringgold, GA 30736

Waste Services of GA  
2207 Industrial South Rd  
Dalton, GA 30721

Whitfield County Tax Commissioner  
205 N. Selvidge Street  
Suite J  
Dalton, GA 30720

Whitfield Oil Company  
222 Industrial Drive  
Chickamauga, GA 30707

Whittemore Associates  
PO Box 3864  
Dalton, GA 30719

**United States Bankruptcy Court  
Eastern District of Tennessee**

In re Prebul Automotive of Dalton, LLC

Debtor(s)

Case No. \_\_\_\_\_

Chapter 7

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Prebul Automotive of Dalton, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**February 11, 2009**

Date

**/s/ Thomas E. Ray**

**Thomas E. Ray 001211**

Signature of Attorney or Litigant

Counsel for **Prebul Automotive of Dalton, LLC**

**Samples, Jennings, Ray & Clem, PLLC**

**130 Jordan Drive**

**Chattanooga, TN 37421**

**(423)892-2006 Fax:(423)892-1919**

**tray@raylegal.com**